

Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY
CIN: L26960UP1991PLC013770



Rathi Graphic Technologies Limited

CIN:L26960UP1991PLC013770

Registered office: D-12 A, Sector-9, New Vijay Nagar, Ghaziabad-201009, Uttar Pradesh

AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2015

Sr.No.	Particulars	Standalone					
		Quarter ended 31.03.2015		Quarter ended 31.12.2014		Quarter ended 31.03.2014	
		Audited	Unaudited	Audited	Unaudited	Audited	Unaudited
		₹ in Lacs		₹ in Lacs			
		Year ended 31.03.2015	Year ended 31.03.2014	Year ended 31.03.2015	Year ended 31.03.2014	Year ended 31.03.2014	
1	(a) Net Sales/Income from Operations						
	(b) Other Operating Income	574.16	764.29				
2	Total Expenditure	0.00	0.00	861.67	3054.77	2939.66	
	(a) (Increase)/decrease in stock in trade and Work in Progress			0.00	0.00	0.00	
	(b) Consumption of raw materials	-39.64	9.29	9.55	(44.93)	67.76	
	(c) Purchase of Trade Goods	154.27	163.84	102.02	583.68	457.57	
	(d) Employee Cost	222.31	404.44	540.00	1661.25	1620.01	
	(e) Depreciation	55.64	44.94	50.71	189.61	174.54	
	(f) Other Expenditure	18.89	20.17	22.90	85.49	89.75	
	(g) Total	80.59	62.68	72.27	287.36	252.19	
3	Profit before Other Income, Interest and exceptional items (1-2)	492.06	705.36	797.45	2762.46	2661.82	
4	Other Income	82.70	58.93	64.22	292.31	277.84	
5	Profit before Interest and Exceptional items (3+4)	11.80	0.72	44.02	14.18	46.73	
6	Interest	93.90	59.65	108.24	306.49	324.57	
7	Profit after Interest but before Exceptional items (5-6)	34.91	36.36	33.56	130.52	145.95	
8	Exceptional Items	58.99	23.29	74.68	175.97	178.62	
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	0.62	-	0.81	0.62	0.61	
10	Tax Expenses	59.61	23.29	75.29	176.59	179.23	
	a Current Tax						
	b Provision for Deferred Tax (Liability)/Assets	18.90	4.17	16.10	40.11	36.90	
	c Provision on earlier year	9.39	0.00	7.20	9.39	7.20	
	d Total	0.04	0.00	0.23	0.04	0.23	
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	9.55	4.17	9.13	30.76	29.93	
12	Extraordinary item (net of tax expenses)	50.06	19.12	66.16	145.83	149.30	
			2.43	-	10.94		
13	Net Profit (+) / Loss (-) for the period (11-12)	50.06	16.69	66.16	134.89	149.30	
14	Paid-up equity share capital (face value of the share shall be indicated)	1643.90	1643.90	1643.90	1643.90	1643.90	
15	Reserve excluding revaluation reserves	1435.33	1385.27	1323.03	1435.33	1323.03	
16	Earning Per Share (EPS)						
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.30	0.12	0.40	0.88	0.91	
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.30	0.10	0.40	0.82	0.91	
17	Public Shareholding						
	** Number of Shares	6472830	6472830	6472830	6472830	6472830	
	** Percentage of Share holding %	39.37	39.37	39.37	39.37	39.37	
18	Promoters and promoter group shareholding**						
	a) Pledged/Encumbered						
	- Number of Shares	0.00	0.00	0.00	0.00	0.00	
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	
	- Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00	
	b) Non-encumbered						
	- Number of Shares	9966170	9966170	9966170	9966170	9966170	
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	
	- Percentage of Shares (as a % of the total share capital of the Company)	100%	100%	100%	100%	100%	
		60.63	60.63	60.63	60.63	60.63	

Notes:

- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 30.05.2015.
- The Statutory Auditors have carried out an Audit of the standalone financial results for the year ended on 31.03.2015
- There were no investors complaints received during the 4th quarter and year ended 31.03.2015
- The figure for the quarter ended 31st March, 2015 and 31st March, 2014 are the balancing figures between audited figures in respect of the full financial year ended 31st March, 2015 and 31st March, 2014 respectively and the unaudited published year to date figure up to 31st December, 2014 and 31st December, 2013 respectively, being the date of the end of the third quarter of the respective financial years, which were subjected to limited review.
- The previous period figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board

Raj Kumar Rathi
Raj Kumar Rathi
Managing Director

DIN: 00009569



Place: New Delhi
Dated: 30.05.2015

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RATHI GRAPHIC TECHNOLOGIES LIMITED

CIN:L26960UP1991PLC013770

Registered office: D-12 A, Sector-9, New Vijay Nagar, Ghaziabad-201009, Uttar Pradesh

AUDITED CONSOLIDATED FINANCIAL RESULT FOR QUARTER AND YEAR ENDED 31.03.2015

CONSOLIDATED FINANCIAL RESULTS						Rs. in Lacs	Rs. in Lacs
Sr.No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended	Year ended	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	
		Audited	Unaudited	Unaudited	Audited	Audited	
1	Net Sales/Income from Operations	13323.64	11153.29	10000.15	48478.65	43384.69	
	Other Operating Income	0.00	0.00	0.00	0.00	0.00	
	Income from Operations	13323.64	11153.29	10000.15	48478.65	43384.69	
2	Expenditure						
	a. (Increase)/decrease in stock in trade	1168.73	(153.35)	(276.45)	79.64	(52.12)	
	b. Consumption of Raw Materials	9854.80	9452.65	8246.40	39677.65	35452.85	
	c. Purchase of traded goods	222.31	404.44	540.00	1661.25	1620.01	
	d. Employee Cost	107.92	96.11	61.58	392.46	324.74	
	e. Depreciation	131.46	144.29	94.53	548.53	411.81	
	f. Other Expenditure	749.47	486.07	569.45	2519.82	2730.60	
	g. Total	12234.69	10430.21	9235.51	44879.35	40487.89	
3	Profit from Operations, before other income, interest & exceptional items(1-2)	1088.95	723.08	764.64	3599.30	2896.80	
4	Other Income	65.13	4.88	52.56	85.60	77.60	
5	Profit before Interest & exceptional items(3+4)	1154.08	727.96	817.20	3684.90	2974.40	
6	Interest	413.51	477.07	359.04	1702.15	1470.40	
7	Profit after Interest but before exceptional items	740.57	250.89	458.16	1982.75	1504.00	
8	Exceptional Items	0.62	(2.43)	0.62	0.62	0.62	
9	Profit from Ordinary Activities before Tax (7-8)	741.19	248.46	458.78	1983.37	1504.62	
10	Tax Expenses						
	a. Current Tax	165.10	51.89	101.46	422.17	319.68	
	b. Provision for Deferred Tax (Liability/Assets)	199.77	0.00	81.96	199.77	81.96	
	c. Tax on earlier years	0.04	0.00	2.77	0.04	2.77	
	c. Total	364.91	51.89	186.19	621.98	404.41	
11	Net Profit from Ordinary Activities after Tax (9-10)	376.28	196.57	272.59	1361.39	1100.21	
12	Extra Ordinary Items	0.00	0.00	0.00	10.94	0.00	
13	Net Profit after Tax (11-12)	376.28	196.57	272.59	1350.45	1100.21	
14	Minority Interest	134.45	74.14	38.65	500.99	391.92	
15	Profit transferred to capital reserve	0.00	0.00	131.81	0.00	131.81	
16	Net Profit and (Loss) after tax, minority interest, and share of profit/ (Loss) of associates (13-14)	241.83	122.43	102.13	849.46	576.48	
17	Paid-up equity share capital	1643.90	1643.90	1643.90	1643.90	1643.90	
18	Reserve excluding revaluation reserves (as per Balance Sheet) of previous accounting year	0.00	0.00	0.00	0.00	3651.41	
19	Earning Per Share (EPS)						
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.29	1.20	1.66	8.28	6.69	
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.29	1.20	1.66	8.21	6.69	
20	Public Shareholding						
	** Number of Shares	6472830	6472830	6472830	6472830	6472830	
	** Percentage of Share holding %	39.37	39.37	39.37	39.37	39.37	
21	Promoters and promoter group shareholding**						
	a) Pledged/Encumbered						
	- Number of Shares	0.00	0.00	0.00	0.00	0.00	
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00	
	b) Non-encumbered						
	- Number of Shares	9966170	9966170	9966170	9966170	9966170	
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	
	-Percentage of Shares (as a % of the total share capital of the Company)	60.63	60.63	60.63	60.63	60.63	

Raj Kumar Rathi



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CONSOLIDATED SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED						Rs. in Lacs
Sr.No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended	Year ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		Audited	Unaudited	Unaudited	Audited	Audited
A	Segment Revenue (Net)					
	a. TMT Bar (Steel)	12749.48	10389.00	9138.48	45423.88	40445.03
	b. Toner	574.17	764.29	861.67	3054.78	2939.66
	Total Segment Revenue					
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00
	Segment Revenue after Inter Segment adjustment (Net)	13323.65	11153.29	10000.15	48478.66	43384.69
B	Segment Results : Profit before tax and Interest (EBIT) from each Segment					
	a.TMT Bar (Steel)	1060.19	668.31	708.96	3378.41	2649.84
	b. Toner	94.52	57.22	108.85	296.17	325.18
	Total	1154.71	725.53	817.81	3674.58	2975.02
	Less: (i) Interest & Financial Charges	413.51	477.07	359.04	1702.14	1470.40
	(ii) Other Unallocable Expenditure	0.00	0.00	0.00	0.00	0.00
	Total Profit before Tax	741.20	248.46	458.77	1972.44	1504.62
C	Capital Employed (Excluding Revaluation) (Segment Assets-Segment Liabilities)					
	a. TMT Bar (Steel)	10454.00	10133.28	9241.08	10454.00	9241.08
	b.Toner	3079.23	3029.17	2966.94	3079.23	2966.94
	Total	13533.23	13162.45	12208.02	13533.23	12208.02
	Less: Unallocated Liabilities - Assets	0.00	0.00	0.00	0.00	0.00
	TOTAL	13533.23	13162.45	12208.02	13533.23	12208.02

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STATEMENT OF CONSOLIDATED AND STANDALONE ASSETS AND LIABILITIES

Rs. in Lacs

	Standalone		Consolidated	
	31st March, 2015	31st March, 2014	31st March, 2015	31st March, 2014
	Audited	Audited	Audited	Audited
I Equity and Liabilities				
Shareholders' Funds				
a Share Capital	1643.90	1643.90	1643.90	1643.90
b Reserve & Surplus	2139.07	2027.40	9430.01	8607.55
Sub-Total- Shareholders's Funds	3782.97	3671.30	11073.91	10251.45
Minority Interest	0.00	0.00	4318.75	3820.41
Non-Current Liabilities				
a Long Term Borrowings	1896.08	2296.48	4724.06	6459.32
b Deferred Tax Liabilities	0.00	0.00	552.71	356.25
c Other Long Term Liabilities	13.08	13.24	13.08	13.24
d Long Term Provisions	21.78	22.26	35.32	31.96
Sub-Total- Non-Current Liabilities	1930.94	2331.98	5325.17	6860.77
Current Liabilities				
a Short Term Borrowings	752.43	784.51	9918.48	8069.20
b Trade Payable	530.70	1155.19	1308.45	2079.66
c Other Current Liabilities	211.14	146.70	913.84	592.61
d Short Term Provisions	48.39	38.23	431.36	321.18
Sub-Total- Current Liabilities	1542.67	2124.63	12572.13	11062.65
Total - Equity and Liabilities	7256.58	8127.91	33289.95	31995.28
II Assets				
Non Current Assets				
a Fixed Assets				
i. Tangible Assets	1456.77	1546.70	14055.80	12323.64
ii. Capital work-in-Progress	0.00	0.00	0.00	1947.90
b Non-Current Investment	3162.62	3162.62	280.93	280.93
c Deferred Tax Assets	83.91	74.53	0.00	0.00
d Long Term Loans & Advances	82.71	75.17	312.35	292.36
e Other Non-Current Assets	0.00	0.00	24.73	28.53
Sub-Total- Non-Current Assets	4786.00	4859.02	14673.80	14873.36
Current Assets				
a Inventories	824.39	758.23	2581.96	3273.49
b Trade Receivables	1514.41	2258.57	14601.74	11878.97
c Cash and Bank Balance	19.33	41.12	30.60	54.88
e Short Term Loans & Advances	0.00	10.70	57.34	258.78
d Other Current Assets	112.45	200.27	1344.51	1655.80
Sub-Total- Current Assets	2470.57	3268.89	18616.15	17121.92
Total - Assets	7256.58	8127.91	33289.95	31995.28

Notes:

- The Consolidated Financial Results includes the result of the Company and its subsidiary Company RGTL Industries Limited (formerly known as Rathi Rajasthan Steel Mills Limited).
- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 30th May 2015.
- The Statutory Auditors have carried out an audit of the consolidated financial results for the year ended 31st March, 2015.
- As per requirement of Schedule-II to the Companies Act 2013 ('Act') effective from 1st April, 2014, the Company has revised the useful lives of the fixed asset during the year. As a result, the depreciation charged is higher by Rs 8,69,021 and Rs 34,76,085 for the quarter and year ended 31st March 2015 respectively in standalone results and higher by Rs 23,36,632 for the year ended 31st March 2015 in consolidated results. Further, an amount of Rs 22,59,257 in standalone results and Rs 32,34,002 in consolidated results pertaining to assets for which the remaining useful lives were Nil as on 01st April, 2014 has been adjusted to opening Retained Earning.
- There were no investors complaints received during the IVth quarter/year ended 31.03.2015.
- The figure for the quarter ended 31st March, 2015 and 31st March, 2014 are the balancing figures between audited figures in respect of the full financial year ended 31st March, 2015 and 31st March, 2014 respectively and the unaudited published year to date figures up to 31st December, 2014 and 31st December, 2013 respectively, being the date of the end of the third quarter of the respective financial years, which were subjected to limited review.
- Segment reporting has been prepared in accordance with Accounting Standard- 17 issued by The Institute of Chartered Accountants of India.
- The previous period figures have been regrouped/rearranged wherever considered necessary.



For and on behalf of the Board
Raj Kumar Rath
 Raj Kumar Rath
 Managing Director
 DIN: 00009569

Place: New Delhi
 Dated : 30.05.2015



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