

Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY

CIN: L26960UP1991PLC013770



RATHI GRAPHIC TECHNOLOGIES LIMITED(L26960UP1991PLC013770)						
Registered office-D-12 A, SECTOR - 9, New Vijay Nagar, Ghaziabad-201009, Uttar Pradesh.						
Corporate Office-24/1A, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi-110044						
Phone: 011-45002400, Website: www.rathitoner.com; email: investor@rathitoner.com						
Statement of Standalone Unaudited Results for the Quarter and Twelve Months Ended 31st March 2016						
S.N	Particulars	3 months ended 31/03/2016	Preceding 3 months ended 31/12/2015	Corresponding 3 months ended in the previous year 31/03/2015	Year to date figures for current period ended 31.03.2016	Rs. in lacs Previous period ended 31.03.2015
		(audited)	(Unaudited)	(audited)	(audited)	(audited)
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	779.50	814.25	574.16	3,134.63	3054.77
b)	Other Operating Income	-	-	-	-	-
	Total income from Operations (net)	779.50	814.25	574.16	3134.63	3054.77
2	Expenses					
a)	Cost of Materials consumed	273.80	211.36	154.27	809.05	583.68
b)	Purchase of stock-in-trade	381.96	377.96	222.31	1,497.19	1661.25
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(90.19)	20.28	(39.64)	(15.82)	(44.93)
d)	Employee benefits expense	26.43	45.85	55.64	166.41	160.81
e)	Depreciation and amortisation expense	18.20	19.00	18.89	74.65	85.49
f)	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	109.83	57.88	80.59	318.79	305.56
	Total Expenses	720.03	732.33	492.06	2850.27	2751.86
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	59.47	81.92	82.10	284.36	302.91
4	Other income	29.43	0.68	11.80	31.56	14.18
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	88.90	82.60	93.90	315.92	317.09
6	Finance Costs	35.37	35.91	34.91	132.49	141.11
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	53.53	46.69	58.99	183.43	175.98
8	Exceptional Items	0.62	-	0.62	0.62	0.62
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	54.15	46.69	59.61	184.05	176.60
10	Tax expense					
	-Current tax	44.12	9.52	18.90	70.61	40.11
	-Provision for deferred tax Liability/ (Assets)	-	-	(9.39)	(7.84)	(9.39)
	-Provision for earlier years	-	-	0.04	0.08	0.04
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	10.03	37.17	50.06	121.20	145.84
12	Extraordinary items (net of tax expense)	-	-	-	-	10.94
13	Net Profit / (Loss) for the period (11 + 12)	10.03	37.17	50.06	121.20	134.90
14	Share of Profit / (Loss) of associates *	-	-	-	-	-
15	Minority Interest*	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	10.03	37.17	50.06	121.20	134.90
17	Paid-up equity share capital (face Value Rs. 10/- per share)	1643.90	1643.90	1643.90	1643.90	1643.90
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	1,435.33
19	i) Earnings Per Share (EPS) In Rupees (Basic and Diluted before extraordinary items not annualised)	0.06	0.23	0.30	0.74	0.89
20	ii) Earnings Per Share (EPS) In Rupees (Basic and Diluted after extraordinary items not annualised)	0.06	0.23	0.30	0.74	0.82

Notes:

- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 30.05.2016.
- The Statutory Auditors have carried out an Audit of the standalone financial results for the year ended on 31.03.2016
- Status of Investor's Complaints
Opening -Nil Received-01 Resolved-01 Pending-01
We have already replied to the shareholder but complaint is pending with SEBI under Score system
- The figure for the quarter ended 31st March, 2016 and 31st March, 2015 are the balancing figures between audited figures in respect of the full financial year and published year to date figures up to 3rd quarter of the respective financial year, which were subjected to limited review.
- The previous period figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board



Raj Kumar Rathi
Raj Kumar Rathi
Managing Director
DIN : 00009569

Place: New Delhi
Dated : 30.05.2016



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Registered Office D-12A, Sector - 9, New Vijay Nagar, Ghaziabad (U.P) Phone 9582868855

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Statement of Consolidated Unaudited Results for the Quarter and Twelve Months Ended 31st March 2016

S.N	Particulars	3 months ended 31/03/2016	Preceding 3 months ended 31/12/2015	Corresponding 3 months ended in the previous year 31/03/2015	Year to date figures for current period ended 31.03.2016	(Rs. In lacs) Previous period ended 31.03.2015
		(audited)	(Unaudited)	(audited)	(audited)	(audited)
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	11,014.03	10665.73	13323.64	40,037.68	48478.65
b)	Other Operating Income	-	0.00	0.00	0	0.00
	Total Income from Operations (net)	11,014.03	10,665.73	13,323.64	40,037.68	48,478.65
2	Expenses					
a)	Cost of Materials consumed	8,382.98	8875.35	9854.80	31,944.40	39811.46
b)	Purchase of stock-in-trade	381.96	377.96	222.31	1,497.19	1661.25
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	251.49	-171.75	1168.73	236.39	68.06
d)	Employee benefits expense	39.35	101.65	107.92	338.51	303.66
e)	Depreciation and amortisation expense	144.75	144.81	131.46	575.99	548.53
f)	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	849.51	706.53	749.47	2575.30	2459.57
	Total Expenses	10050.04	10034.55	12234.69	37167.78	44852.53
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	963.99	631.18	1,088.95	2,869.90	3,626.12
4	Other Income	61.40	8.45	65.13	108.43	85.60
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1025.39	639.63	1154.08	2978.33	3711.72
6	Finance Costs	455.62	420.46	413.51	1,693.01	1728.97
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	559.77	219.17	740.57	1285.32	1982.75
8	Exceptional Items	0.62	0.00	0.62	0.62	0.62
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	560.39	219.17	741.19	1285.94	1983.37
10	Tax expense					
	-Current tax (Net of MAT credit entitlement)	170.19	44.69	165.10	320.12	422.17
	-Provision for deferred tax Liability/ (Assets)	(11.24)	0.00	199.77	(11.24)	199.77
	-Provision for earlier years	0.00	0.00	0.04	0.08	0.04
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	401.44	174.48	376.28	976.98	1361.39
12	Extraordinary items (net of tax expense)		0.00	0.00		10.94
13	Net Profit / (Loss) for the period (11 + 12)	401.44	174.48	376.28	976.98	1350.45
14	Share of Profit / (loss) of associates *					
15	Minority Interest*	174.33	62.07	134.45	388.69	500.99
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	227.11	112.41	241.83	588.29	849.46
17	Paid-up equity share capital (face Value Rs.10/- per share)	1643.90	1643.90	1643.90	1643.90	1643.90
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					4,916.59
19 i)	Earnings Per Share (EPS) in Rupees (Basic and Diluted before extraordinary items not annualised)	1.38	0.68	1.47	3.58	5.23
ii)	Earnings Per Share (EPS) in Rupees (Basic and Diluted after extraordinary items not annualised)	1.38	0.68	1.47	3.58	5.17

Notes:

- The Consolidated Financial Results includes the result of the Company and its subsidiary Company RGTL Industries Limited (formerly known as Rathi Rajasthan Steel Mills Limited).
- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 30th May 2016.
- The Statutory Auditors have carried out an audit of the consolidated financial results for the year ended 31st March, 2016.
- Status of Investor's Complaints
Opening-Nil, Received -01, Resolved-01, Pending-01
We have already replied to the shareholder but complaint is pending with SEBI under Score system
- The figure for the quarter ended 31st March, 2016 and 31st March, 2015 are the balancing figures between audited figures in respect of the full financial year and published year to date figures up to 3rd quarter of the respective financial year, which were subjected to limited review.
- Segment reporting has been prepared in accordance with Accounting Standard- 17 issued by The Institute of Cost Accountants of India.
- The previous period figures have been regrouped/rearranged wherever considered necessary.

Place: New Delhi
Date: 30.05.2016



For and on behalf of the Board
Raj Kumar Rathi
Raj Kumar Rathi
Managing Director
DIN:00009569



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CONSOLIDATED SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED						
Sr.No.	Particulars	Rs. in lacs				
		Quarter ended 31.03.2016	Quarter ended 31.12.2015	Quarter ended 31.03.2015	Year ended 31.03.2016	Year ended 31.03.2015
		Audited	Unaudited	Audited	Audited	Audited
A	Segment Revenue (Net)					
	a. TMT Bar (Steel)	10234.53	9851.48	12749.48	36903.05	45423.88
	b. Toner	779.50	814.25	574.17	3134.63	3054.78
	Total Segment Revenue					
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00
	Segment Revenue after Inter Segment adjustment (Net)	11014.03	10665.73	13323.65	40037.68	48478.66
B	Segment Results : Profit before tax and Interest (EBIT) from each Segment					
	a.TMT Bar (Steel)	936.48	557.02	1060.19	2662.41	3394.64
	b. Toner	88.92	82.61	94.52	315.94	305.88
	Total	1025.40	639.63	1154.71	2978.35	3700.52
	Less: (i) Interest & Financial Charges	465.62	420.46	413.51	1693.01	1728.08
	(ii) Other Unallocable Expenditure	0.00	0.00	0.00	0.00	0.00
	Total Profit before Tax	559.78	219.17	741.20	1285.34	1972.44
C	Capital Employed (Excluding Revaluation) (Segment Assets-Segment Liabilities)					
	a. TMT Bar (Steel)	12699.32	11434.06	10454.00	12699.32	11472.69
	b.Toner	3179.29	3182.56	3079.23	3179.29	3035.42
	Total	15878.61	14616.62	13533.23	15878.61	14508.11
	Less: Unallocated Liabilities - Assets	0.00	0.00	0.00	0.00	0.00
	TOTAL	15878.61	14616.62	13533.23	15878.61	14508.11

STATEMENT OF CONSOLIDATED AND STANDALONE ASSETS AND LIABILITIES					
		Rs. in lacs			
		Standalone		Consolidated	
		31st March.2016	31st March.2015	31st March.2016	31st March.2015
		Audited	Audited	Audited	Audited
I	Equity and Liabilities				
	Shareholders' Funds				
a	Share Capital				
b	Reserve & Surplus	1643.90	1643.90	1643.90	1643.90
	Sub-Total- Shareholders's Funds	2259.67	2139.07	9871.49	9430.01
	Minority Interest	3903.57	3782.97	11515.39	11073.91
	Non-Current Liabilities	0.00	0.00	5376.64	4318.75
a	Long Term Borrowings				
b	Deferred Tax Liabilities	1553.08	1896.09	3385.07	4724.06
c	Other Long Term Liabilities	0.00	0.00	541.47	552.71
d	Long Term Provisions	15.17	13.08	15.17	13.08
	Sub-Total- Non-Current Liabilities	22.74	21.78	42.41	35.32
	Current Liabilities	1590.99	1930.95	3984.12	5325.17
a	Short Term Borrowings				
b	Trade Payable	696.76	652.71	10114.86	8553.87
c	Other Current Liabilities	453.51	530.70	1325.60	1308.45
d	Short Term Provisions	155.93	310.87	2076.89	2278.44
	Sub-Total- Current Liabilities	82.53	48.39	333.40	431.36
	Total - Equity and Liabilities	1388.73	1542.67	13850.75	12572.12
	Total - Equity and Liabilities	6883.29	7256.59	34726.90	33289.95
II	Assets				
	Non Current Assets				
a	Fixed Assets				
i	Tangible Assets				
ii	Capital work-in-Progress	1395.76	1456.77	13672.65	14055.80
b	Non-Current Investment	0.00	0.00	0.00	0.00
c	Deferred Tax Assets	3142.62	3162.62	245.84	280.93
d	Long Term Loans & Advances	91.75	83.91	0	0
e	Other Non-Current Assets	84.59	85.71	443.20	330.02
	Sub-Total- Non-Current Assets	0.00	0.00	20.92	24.73
	Current Assets	4714.72	4789.01	14382.61	14691.48
a	Inventories				
b	Trade Receivables	739.03	824.39	2308.85	2581.96
c	Cash and Bank Balance	1254.66	1514.41	15725.16	14601.74
d	Short Term Loans & Advances	37.18	19.33	86.65	30.60
e	Other Current Assets	21.66	7.42	1707.14	861.96
	Sub-Total- Current Assets	116.04	102.03	516.49	522.21
	Total - Assets	2168.57	2467.58	20344.29	18598.47
	Total - Assets	6883.29	7256.59	34726.90	33289.95

Praj Kumar Rathi




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FORM A

(Pursuant to the Regulation 33 of Listing Regulation)

Sr. No.	Particulars	Details
1.	Name of the Company	Rathi Graphic Technologies Limited
2.	Annual Financial Statement for the year ended	31 st March, 2016
3.	Type of Audit Observation	Un Modified
4.	Frequency of Observation	Nil
5.	To be Signed By	<p>● Managing Director Raj Kumar Rathi <i>Raj Kumar Rathi</i></p> <p>● Chief Financial Officer Mukesh Sharma <i>Mukesh Sharma</i></p> <p>● Company Secretary Neha Chaudhary <i>Neha Chaudhary</i></p> <p>● Audit Committee Chairman Adarsh Kumar Aggarwal <i>Adarsh Kumar Aggarwal</i></p> <p>● Auditors of the Company</p> <p>Refer our Audit Report dated on 30th May, 2016 on the Standlone Financial Statement of the Company For A. K. Maheshwari & Associates Chartered Accountants (Firm Registration No. 500106N)</p> <p><i>Tushar Jain</i></p> <p>Tushar Jain (Partner) (Membership No. 524134)</p> <p>Place: Delhi Date: 30th May, 2016</p> 

Auditor's Report on Quarterly Standalone Financial Results and year to date results of Rathi Graphic Technologies Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of Rathi Graphic Technologies Limited

We have audited the Quarterly Financial results of Rathi Graphic Technologies Limited ('the Company') for the quarter ended March 31, 2016 and the year to date financial results for the period from April 1, 2015 to March 31, 2016 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as year to date financial results have been prepared on the basis of interim financial statements, which are the responsibility of the company management. Our responsibility is to express an opinion on these financial result based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principle laid down in Accounting standard for Interim financial reporting (AS) 25, prescribed under section 133 of the companies act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standard require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining on a test basis, evidence supporting the amount disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion

In our opinion and to the best of our information and according to the explanation given to us, these quarterly and year to date financial results:

- I. have been presented in accordance with the requirement of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015 in this regard; and
- II. give a true and fair view of the net profit/(net Loss) and other financial information for the quarter ended March 31, 2016 as well as the year to date results for the period from April 1, 2015 to March 31, 2016

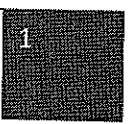
For M/s A.K. Maheshwari & Associates
Chartered Accountants
Firm Registration Number: 500106N



Chartered Accountants
New Delhi

Signature
CA Tushar Jain
(Partner)
Membership Number: 524134

Place: New Delhi
Date: 30th May 2016



Auditor's Report on Quarterly Consolidated Financial Results and year to date results of Rathi Graphic Technologies Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of Rathi Graphic Technologies Limited

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We conducted our audit in accordance with the auditing standards generally accepted in India. Those standard require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining on a test basis, evidence supporting the amount disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion

In our opinion and to the best of our information and according to the explanation given to us, these quarterly and year to date financial results:

- i. have been presented in accordance with the requirement of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015 in this regard; and
- ii. give a true and fair view of the net profit/(net Loss) and other financial information for the quarter ended March 31, 2016 as well as the year to date results for the period from April 1, 2015 to March 31, 2016

For M/s A.K. Maheshwari & Associates
Chartered Accountants
Firm Registration Number: 500106N



Signature
CA Tushar Jain
(Partner)
Membership Number: 524134

Place: New Delhi
Date: 30th May 2016