

# Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY



RGTL/DLI/SHARES/2014

May 31, 2014

Department of Corporate Services,  
The Bombay Stock Exchange Limited  
Phirozee Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

Subject: Correct Financial Results for the quarter and year ended March 31, 2014

Scrip Code: 524610

Dear Sir,

Due to clerical mistake occurred inadvertently in consolidated (Statement of Assets & Liabilities) as the figures of 31<sup>st</sup> March 2013 again put in the column meant for 31<sup>st</sup> March 2014. Now we are sending herewith the correct one.

Please acknowledge receipt of the same and do the needful.

Thanking you,

For Rathi Graphic Technologies Ltd.

A handwritten signature in black ink, appearing to read "Raju Balodi", written over a horizontal line.

Raju Balodi  
Company Secretary  
Encl: as above



Corporate & Marketing Office 24/1A Mohan Cooperative Industrial Estate Mathura Road New Delhi 110044  
Phone 91 11 45002400 26991060 Fax 91 11 26991061 Email sales@rathitoner.com

Works SP921 RIICO Industrial Area Phase-III Bhiwadi 301019 Rajasthan India Phone 91 1493 221428 Fax 91 1493 221283  
Registered Office A3 Industrial Area South of G.T. Road Ghaziabad 201009 Phone 91 120 2840346 2840347 Fax 91 120 2840353

# Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY



**RATHI GRAPHIC TECHNOLOGIES LIMITED**  
Registered office: A-3, Industrial Area, South of G.T. Road, Ghaziabad

**AUDITED FINANCIAL RESULTS**  
**AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2014**

Sr.No./Particulars	Standalone					in Lacs	
	Quarter ended	Quarter ended	Quarter ended	Year ended	Year ended		
	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	Unaudited	Audited
1 (a) Net Sales/Income from Operations	861.87	754.65	807.58	2939.66	2774.86		
(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00		
2 Total Expenditure							
(a) (Increase)/decrease in stock in trade and Work in Progress	9.55	16.37	49.78	67.76	-72.66		
(b) Consumption of raw materials	102.02	123.43	150.54	457.57	722.06		
(c) Purchase of Trade Goods	540.00	400.00	353.32	1620.01	1230.93		
(d) Employee Cost	50.71	42.21	42.88	174.54	162.61		
(e) Depreciation	22.90	21.11	23.33	89.75	89.97		
(f) Other Expenditure	72.27	72.17	96.38	252.19	329.38		
(g) Total	797.45	675.29	718.23	2661.82	2462.29		
3 Profit before Other Income, Interest and exceptional items(1-2)	64.22	79.36	91.35	277.84	312.57		
4 Other Income	44.02	1.00	6.09	46.73	7.09		
5 Profit before Interest and Exceptional items( 3+4)	108.24	80.36	97.44	324.57	319.66		
6 Interest	33.56	42.16	55.29	145.95	174.55		
7 Profit after Interest but before Exceptional items( 5-6)	74.68	38.20	42.15	178.62	145.11		
8 Exceptional Items	0.61	0.00	2.69	0.61	2.69		
9 Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	75.29	38.20	44.84	179.23	147.60		
10 Tax Expenses							
a Current Tax	16.10	7.65	10.04	36.90	30.64		
b Provision for Deferred Tax (Liability)/Assets	7.20	0.00	4.05	7.20	4.05		
c Provision on earlier year	0.23	0.00	3.53	0.23	3.53		
d Total	9.13	7.65	9.52	29.93	30.12		
11 Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	66.16	30.55	35.32	149.30	117.68		
12 Extraordinary item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00		
13 Net Profit (+) /Loss (-) for the period (11-12)	66.16	30.55	35.32	149.30	117.68		
14 Paid-up equity share capital (face value of the share shall be indicated)	1643.90	1643.90	1643.90	1643.90	1643.90		
15 Reserve excluding revaluation reserves					1173.73		
16 Earning Per Share (EPS)							
(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.40	0.19	0.20	0.91	0.70		
(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.40	0.19	0.20	0.91	0.70		
17 Public Shareholding							
** Number of Shares	6472830	6472830	6472830	6472830	6472830		
** Percentage of Share holding %	39.37	39.37	39.37	39.37	39.37		
18 Promoters and promoter group shareholding**							
a) Pledged/Encumbered							
- Number of Shares	0.00	0.00	0.00	0.00	0.00		
-Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00		
-Percentage of Shares ( as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00		
b) Non-encumbered							
- Number of Shares	9966170	9966170	9966170	9966170	9966170		
-Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%		
-Percentage of Shares ( as a % of the total share capital of the Company)	60.63	60.63	60.63	60.63	60.63		

**Notes:**

- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 30th May, 2014
- The Statutory Auditors have carried out an Audit of the standalone financial results for the year ended on 31.03.2014
- There were no investors complaints received during the 4th quarter and year ended 31.03.2014
- The previous period figures have been regrouped/rearranged wherever considered necessary.
- The figures of the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.

For and on behalf of the Board

CIN: L26960UP1991PLC013770

Dated: 30.05.2014

Raj Kumar Rathi  
Managing Director



Corporate & Marketing Office 24/1A Mohan Cooperative Industrial Estate Mathura Road New Delhi 110044  
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An ISO 9001:2008 COMPANY

## RATHI GRAPHIC TECHNOLOGIES LIMITED

Registered office: A-3, Industrial Area, South of G.T. Road, Ghaziabad

AUDITED CONSOLIDATED FINANCIAL RESULT FOR QUARTER AND YEAR ENDED ENDED 31ST MARCH, 2014

### CONSOLIDATED FINANCIAL RESULTS

Sr.No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended	Year Ended
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Net Sales/Income from Operations	10000.15	11509.76	11273.91	43384.69	39117.06
	Other Operating Income	0.00	0.00	0.00	0.00	0.00
	Income from Operations	10000.15	11509.76	11273.91	43384.69	39117.06
2	Expenditure					
	a.(Increase)/decrease in stock in trade	-276.45	9.05	-91.09	-52.12	-131.5
	b.Consumption of Raw Materials	8246.40	9241.52	8931.91	35452.85	32239.44
	c.Purchase of traded goods	540.00	400.00	353.32	1620.01	1230.93
	d.Employee Cost	61.58	89.06	65.42	324.74	244.88
	e.Depreciation	94.53	112.85	61.81	411.81	372.35
	f.Other Expenditure	569.45	865.07	848.50	2730.60	2417.29
	g.Total	9235.51	10717.55	10169.87	40487.89	36373.39
3	Profit from Operations, before other income, interest & exceptional items(1-2)	764.64	792.21	1104.04	2896.80	2743.67
4	Other Income	52.56	10.44	-5.47	77.60	57.94
5	Profit before Interest & exceptional items(3+4)	817.20	802.65	1098.57	2974.40	2801.61
6	Interest	359.04	382.42	483.05	1470.40	1445.91
7	Profit after Interest but before exceptional items (5-6)	458.16	420.23	615.52	1504.00	1355.70
8	Exceptional Items	0.62	0.00	2.69	0.62	2.69
9	Profit from Ordinary Activities before Tax (7-8)	458.78	420.23	618.21	1504.62	1358.39
10	Tax Expenses					
	a. Current Tax	101.46	93.05	123.38	319.68	271.47
	b Provision for Deferred Tax (Liability/Assets)	81.96	0.00	171.57	81.96	171.57
	c.Tax on earlier years	2.77		8.22	2.77	8.22
	c.Total	186.19	93.05	303.17	404.41	451.26
11	Net Profit from Ordinary Activities after Tax (9-10)	272.59	327.18	315.04	1100.21	907.13
12	Extra Ordinary Items	0.00	0.00	0.00	0.00	0.00
13	Net Profit after Tax (11-12)	272.59	327.18	315.04	1100.21	907.13
14	Minority Interest	38.65	140.76	132.73	391.92	374.59
15	Profit transferred to capital reserve	131.81		0.00	131.81	
16	Net Profit and (Loss) after tax, minority interest, and share of profit/ (Loss) of associates (13-14)	102.13	186.42	182.31	576.48	532.54
17	Paid-up equity share capital	1643.90	1643.90	1643.90	1643.90	1643.90
18	Reserve excluding revaluation reserves (as per Balance Sheet) of previous accounting year	0.00	0.00	0.00	3651.41	3124.07
19	Earning Per Share (EPS)					
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.62	1.13	1.09	3.51	3.22
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.62	1.13	1.09	3.51	3.22
20	Public Shareholding					
	** Number of Shares	6472830	6472830	6472830	6472830	6472830
	** Percentage of Share holding %	39.37	39.37	39.37	39.37	39.37
21	Promoters and promoter group shareholding**					
	a) Pledged/Encumbered					
	- Number of Shares	0.00	0.00	0.00	0.00	0.00
	-Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	-Percentage of Shares ( as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered					
	- Number of Shares	9966170	9966170	9966170	9966170	9966170
	-Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of Shares ( as a % of the total share capital of the Company)	60.63	60.63	60.63	60.63	60.63

CIN: L26960UP1991PLC013770



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# Rathi Graphic Technologies Limited



As ISO 9001 - 2008 COMPANY

CIN: L26960UP1991PLC013770

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED Rs. In Lacs						
Sr.No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended	Year Ended
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Unaudited	Unaudited	Unaudited	Audited	Audited
A	<b>Segment Revenue (Net)</b>					
	a. TMT Bar (Steel)	9138.48	10755.10	10465.33	40445.03	36342.20
	b. Toner	861.67	754.65	807.58	2939.66	2774.86
	<b>Total Segment Revenue</b>					
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00
	<b>Segment Revenue after Inter Segment adjustment (Net)</b>	<b>10000.15</b>	<b>11509.75</b>	<b>11273.91</b>	<b>43384.69</b>	<b>39117.06</b>
B	<b>Segment Results : Profit before tax and Interest (EBIT) from each Segment</b>					
	a. TMT Bar (Steel)	708.96	722.31	1001.13	2649.84	2481.85
	b. Toner	108.85	80.36	100.13	325.18	322.35
	<b>Total</b>	<b>817.81</b>	<b>802.67</b>	<b>1101.26</b>	<b>2975.02</b>	<b>2804.30</b>
	Less: (i) Interest & Financial Charges	359.04	382.42	483.05	1470.40	1445.91
	(ii) Other Unallocable Expenditure	0.00	0.00	0.00	0.00	0.00
	<b>Total Profit before Tax</b>	<b>458.77</b>	<b>420.25</b>	<b>618.21</b>	<b>1504.62</b>	<b>1358.39</b>
C	<b>Capital Employed (Excluding Revaluation) (Segment Assets-Segment Liabilities)</b>					
	a. TMT Bar (Steel)	9241.08	7519.02	7316.18	9241.08	7316.18
	b. Toner	2966.94	3467.42	2817.63	2966.94	2817.63
	<b>Total</b>	<b>12208.02</b>	<b>10986.44</b>	<b>10133.81</b>	<b>12208.02</b>	<b>10133.81</b>
	Less: Unallocated Liabilities - Assets	0.00	0.00	0.00	0.00	0.00
	<b>TOTAL</b>	<b>12208.02</b>	<b>10986.44</b>	<b>10133.81</b>	<b>12208.02</b>	<b>10133.81</b>

## STATEMENT OF CONSOLIDATED AND STANDLONE ASSETS AND LIABILITIES Rs. In Lacs

	As At			
	Standalone		Consolidated	
	31st March 2014	31st March 2013	31st March 2014	31st March 2013
	Audited	Audited	Audited	Audited
<b>I Equity and Liabilities</b>				
<b>Shareholders' Funds</b>				
a Share Capital	1643.90	1643.90	1643.90	1643.90
b Reserve & Surplus	2027.40	1878.72	8607.54	8082.82
<b>Sub-Total- Shareholders' Funds</b>	<b>3671.30</b>	<b>3522.62</b>	<b>10251.44</b>	<b>9726.72</b>
<b>Minority Interest</b>			<b>3820.41</b>	<b>3200.53</b>
<b>Non-Current Liabilities</b>				
a Long Term Borrowings	2296.48	1360.73	6459.32	4944.80
b Deferred Tax Liabilities	0.00	0.00	356.25	274.29
c Other Long Term Liabilities	13.24	13.79	13.24	13.79
d Long Term Provisions	22.26	21.76	31.96	28.32
<b>Sub-Total- Non-Current Liabilities</b>	<b>2331.98</b>	<b>1396.28</b>	<b>6860.77</b>	<b>5261.20</b>
<b>Current Liabilities</b>				
a Short Term Borrowings	784.51	991.58	8069.20	7224.36
b Trade Payable	1155.19	843.42	2079.66	2084.52
c Other Current Liabilities	146.70	143.49	592.61	254.79
d Short Term Provisions	38.23	31.73	321.19	283.17
<b>Sub-Total- Current Liabilities</b>	<b>2124.83</b>	<b>2010.22</b>	<b>11062.66</b>	<b>9846.84</b>
<b>Total - Equity and Liabilities</b>	<b>8127.91</b>	<b>6929.12</b>	<b>31995.28</b>	<b>28035.29</b>
<b>II Assets</b>				
<b>Non Current Assets</b>				
a Fixed Assets				
i. Tangible Assets	1546.70	1634.53	12323.64	12529.31
ii. Capital work-in-Progress	0.00	0.00	1947.90	0.00
b Non-Current Investment	3162.62	2205.12	280.93	280.93
c Deferred Tax Assets	74.53	67.33	0.00	0.00
d Long Term Loans & Advances	75.17	75.33	292.36	290.48
e Other Non-Current Assets	0.00	0.00	28.53	32.34
<b>Sub-Total- Non-Current Assets</b>	<b>4859.02</b>	<b>3982.31</b>	<b>14873.36</b>	<b>13133.06</b>
<b>Current Assets</b>				
a Inventories	758.23	838.52	3273.49	3350.28
b Trade Receivables	2258.57	1900.96	11878.97	9848.87
c Cash and Bank Balance	41.12	26.44	54.87	124.87
e Short Term Loans & Advances	10.70	9.00	258.79	242.89
d Other Current Assets	200.27	171.89	1655.80	1335.32
<b>Sub-Total- Current Assets</b>	<b>3268.89</b>	<b>2946.81</b>	<b>17121.92</b>	<b>14902.23</b>
<b>Total - Assets</b>	<b>8127.91</b>	<b>6929.12</b>	<b>31995.28</b>	<b>28035.29</b>

### Notes:

- The Consolidated Financial Results includes the result of the Company and its subsidiary Company RGTL Industries Limited (formerly known as Rathi Rajasthan Steel Mills Limited)
- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 30th May ,2014
- The Statutory Auditors have carried out an Audit of the consolidated financial results for the year ended on 31st March ,2014
- There were no investors complaints received during the 4th quarter / year ended 31.03.2014
- The previous period figures have been regrouped/rearranged as per the requirement of Revised Schedule VI of the Companies Act, 1956.
- Segment reporting has been prepared in accordance with Accounting Standard 17 issued by the The Institute of Chartered Accountants of India
- The figures of the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.

For and on behalf of the Board

Place: New Delhi  
Date: 30.05.2014

Raj Kumar Rathi  
Managing Director



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