

# Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY

CIN: L26960UP1991PLC013770



RGTL/DLI/SHARES/2016

13<sup>th</sup> August 2016

**Department of Corporate Services,  
The Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001**

**Subject: Outcome of Board Meeting.**

Scrip Code: **524610**

Dear Sir,

This is to inform you that the meeting of Board of Directors of the Company has been just concluded and following matters were discussed and approved thereat:


1. The Un-audited quarterly financial results for the quarter ended 30th June, 2016.
2. The Un-audited quarterly financial results of the Subsidiary Company i.e. RGTL Industries Limited for the quarter ended 30th June, 2016.
3. The Un-audited Consolidated financial results of the Company for the quarter ended 30th June, 2016.

This is for your information and record.

Thanking you;

Your sincerely

**For Rathi Graphic Technologies Limited**

  
Neha Chaudhary

**Company Secretary**

**A34183**



Corporate & Marketing Office 24/1A Mohan Cooperative Industrial Estate Mathura Road New Delhi 110044  
Phone 91 11 45002400 Fax 91 11 26991061/45002410 Email sales@rathitoner.com Website www.rathitoner.com

Works SP921 RIICO Industrial Area Phase-III Bhiwadi 301019 Rajasthan India Phone 91 1493 221428 Fax 91 1493 221283  
Registered Office D-12A, Sector - 9, New Vijay Nagar, Ghaziabad (U.P) Phone 9582868855

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RATHI GRAPHIC TECHNOLOGIES LIMITED(L26960UP1991PLC013770)					
Registered office-D-12 A, SECTOR - 9, New Vijay Nagar, Ghaziabad-201009, Uttar Pradesh.					
Corporate Office-24/1A, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi-110044					
Phone: 011-45002400, Website: www.rathitoner.com; email; investor@rathitoner.com					
Statement of Standalone Unaudited Results for the First Quarter and Three Months period ended 30th June 2016					
S.N	Particulars	3 months and year to date figures for the period ended 30/06/2016	Preceding 3 months ended 31/03/2016	3 months and year to date figures for the period ended 30/06/2015	Rs. In lacs Previous year ended 31.03.2016
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income from Operations</b>				
a)	Net Sales/Income from Operations (Net of excise duty)	615.52	779.50	724.97	3,134.63
b)	Other Operating Income	-	-	-	-
	<b>Total Income from Operations (net)</b>	<b>615.52</b>	<b>779.50</b>	<b>724.97</b>	<b>3134.63</b>
2	<b>Expenses</b>				
a)	Cost of Materials consumed	199.66	273.80	142.90	809.05
b)	Purchase of stock-in-trade	256.18	381.96	359.31	1,497.19
c)	Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(6.48)	(90.19)	9.49	(15.82)
d)	Employee benefits expense	38.37	26.43	47.80	166.41
e)	Depreciation and amortisation expense	15.99	18.20	18.68	74.65
f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	58.79	109.83	74.55	318.79
	<b>Total Expenses</b>	<b>562.51</b>	<b>720.03</b>	<b>652.73</b>	<b>2850.27</b>
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	53.01	59.47	72.24	284.36
4	Other Income	0.24	29.43	0.77	31.56
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	53.25	88.90	73.01	315.92
6	Finance Costs	32.52	35.37	32.15	132.49
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	20.73	53.53	40.86	183.43
8	Exceptional Items	-	0.62	-	0.62
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	20.73	54.15	40.86	184.05
10	Tax expense				
	-Current tax	6.00	44.12	8.33	70.61
	-Provision for deferred tax Liability/(Assets)	-	-	-	(7.84)
	-Provision for earlier years	-	-	0.08	0.08
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	14.73	10.03	32.45	121.20
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	14.73	10.03	32.45	121.20
14	Share of Profit / (loss) of associates *	-	-	-	-
15	Minority Interest*	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	14.73	10.03	32.45	121.20
17	Paid-up equity share capital(face Value Rs.10/- per share)	1643.90	1643.90	1643.90	1643.90
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	1,556.54
19	i) Earnings Per Share (EPS) In Rupees (Basic and Diluted before extraordinary items not annualised)	0.09	0.06	0.20	0.74
20	ii) Earnings Per Share (EPS) In Rupees (Basic and Diluted after extraordinary items not annualised)	0.09	0.06	0.20	0.74

**Notes:**

- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 13.08.2016.
- The Statutory Auditors have carried out " Limited Review" of the standalone financial results for the quarter ended on 30.06.2016.
- Status of Investor's Complaints  
Opening -Nil Received-0 Resolved-0 Pending-0
- The previous year/period figures have been regrouped/rearranged wherever considered necessary.
- Deferred Tax Asset/Liability,if any will be provided at the year end



For and on behalf of the Board

*Raj Kumar Rathi*  
Raj Kumar Rathi

Managing Director  
DIN: 00009569

Place: New Delhi  
Dated : 13.08.2016



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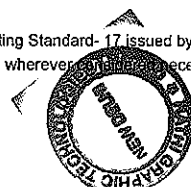
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RATHI GRAPHIC TECHNOLOGIES LIMITED(L26960UP1991PLC013770)					
Registered office-D-12 A, SECTOR - 9, New Vijay Nagar, Ghaziabad-201009, Uttar Pradesh.					
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Phone; 011-45002400, Website; www.rathitoner.com; email; Investor@rathitoner.com					
Statement of Consolidated Unaudited Results for the First Quarter and Three Months period ended 30th June 2016					
S.N	Particulars	3 months and year to date figures for the period ended 30/06/2016 (Unaudited)	Preceding 3 months ended 31/03/2016 (Unaudited)	3 months and year to date figures for the period ended 30/06/2015 (Unaudited)	Rs. in lacs Previous year ended 31.03.2016 (Audited)
1	<b>Income from Operations</b>				
a)	Net Sales/Income from Operations (Net of excise duty)	9,180.21	11,014.03	9,134.90	40,037.68
b)	Other Operating Income	-	-	-	-
	<b>Total income from Operations (net)</b>	<b>9,180.21</b>	<b>11,014.03</b>	<b>9,134.90</b>	<b>40,037.68</b>
2	<b>Expenses</b>				
a)	Cost of Materials consumed	7,841.58	8,382.98	7,306.58	31,944.40
b)	Purchase of stock-in-trade	256.18	381.96	359.31	1,497.19
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(67.31)	251.49	152.17	236.39
d)	Employee benefits expense	85.34	39.35	98.46	338.51
e)	Depreciation and amortisation expense	143.21	144.75	142.46	575.99
f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	687.95	849.51	447.71	2575.30
	<b>Total Expenses</b>	<b>8946.96</b>	<b>10050.04</b>	<b>8506.69</b>	<b>37167.78</b>
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	233.25	963.99	628.21	2,869.90
4	Other Income	8.48	61.40	8.00	108.43
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	241.73	1025.39	636.21	2978.33
6	Finance Costs	456.57	465.62	413.55	1,693.01
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	(214.84)	559.77	222.66	1285.32
8	Exceptional Items	-	0.62	-	0.62
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(214.84)	560.39	222.66	1285.94
10	Tax expense				
	-Current tax(Net of MAT credit entitlement)	-	170.19	68.44	320.12
	-Provision for deferred tax Liability/(Assets)	-	(11.24)	-	(11.24)
	-Provision for earlier years	0.00	0.00	0.08	0.08
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	(214.84)	401.44	154.14	976.98
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	(214.84)	401.44	154.14	976.98
14	Share of Profit / (loss) of associates				
15	Minority Interest	(107.00)	174.33	50.15	388.69
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	(107.84)	227.11	103.99	588.29
17	Paid-up equity share capital(face Value Rs.10/- per share)	1643.90	1643.90	1643.90	1643.90
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	4916.59
19 i)	Earnings Per Share (EPS) In Rupees (Basic and Diluted before extraordinary items not annualised)	(0.66)	1.38	0.63	3.58
ii)	Earnings Per Share (EPS) in Rupees (Basic and Diluted after extraordinary items not annualised)	(0.66)	1.38	0.63	3.58

**Notes:**

- The Consolidated Financial Results includes the result of the Company and its subsidiary Company RGTL Industries Limited (formerly known as Rathi Rajasthan Steel Mills Limited).
- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 13th August, 2016.
- The Statutory Auditors have carried out "Limited Review" of the standalone financial results for the quarter ended 30th June, 2016.
- Status of Investor's Complaints  
Opening-Nil,Received-0,Resolved-0,Pending-00
- Segment reporting has been prepared in accordance with Accounting Standard- 17 issued by The Institute of Chartered Accountants of India.
- The previous year/period figures have been regrouped/rearranged wherever necessary.

Place: New Delhi  
Dated : 13.08.2016



For and on behalf of the Board  
*Raj Kumar Rathi*  
Raj Kumar Rathi  
Managing Director  
DIN: 00009569



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CONSOLIDATED SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED					Rs. in lacs	
Sr.No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended	
		30.06.2016	31.03.2016	30.06.2015	31.03.2016	
		Un-audited	Un-audited	Un-audited	Audited	
<b>A</b>	<b>Segment Revenue (Net)</b>					
	a. TMT Bar (Steel)	8564.69	10234.53	8409.92	36903.05	
	b. Toner	615.52	779.50	724.98	3134.63	
	<b>Total Segment Revenue</b>					
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	
	<b>Segment Revenue after Inter Segment adjustment (Net)</b>	<b>9180.21</b>	<b>11014.03</b>	<b>9134.90</b>	<b>40037.68</b>	
<b>B</b>	<b>Segment Results : Profit before tax and Interest (EBIT) from each Segment</b>					
	a. TMT Bar (Steel)	188.47	936.48	563.19	2662.41	
	b. Toner	53.26	89.53	73.02	316.54	
	<b>Total</b>	<b>241.73</b>	<b>1026.01</b>	<b>636.21</b>	<b>2978.95</b>	
	Less: (i) Interest & Financial Charges	456.57	465.62	413.55	1693.01	
	(ii) Other Unallocable Expenditure	0.00	0.00	0.00	0.00	
	<b>Total Profit before Tax</b>	<b>(214.84)</b>	<b>560.39</b>	<b>222.66</b>	<b>1285.94</b>	
<b>C</b>	<b>Capital Employed (Excluding Revaluation) (Segment Assets-Segment Liabilities)</b>					
	a. TMT Bar (Steel)	12215.17	12699.32	10576.64	12699.32	
	b. Toner	3110.57	3179.29	3111.68	3179.29	
	<b>Total</b>	<b>15325.74</b>	<b>15878.61</b>	<b>13688.32</b>	<b>15878.61</b>	
	Less: Unallocated Liabilities - Assets	0.00	0.00	0.00	0.00	
	<b>TOTAL</b>	<b>15325.74</b>	<b>15878.61</b>	<b>13688.32</b>	<b>15878.61</b>	

*Raj Kumar Rath*



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*A.K Maheshwari & Associates*

Chartered Accountants



**Limited Review Report on Quarterly Financial Results of the Company**

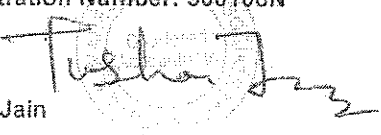
Review report to Rathi Graphic Technologies Ltd

We have reviewed the accompanying statement of standalone unaudited financial results of Rathi Graphic Technologies Ltd for the Quarter and year to date ended 30th June 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/15/2015 dated 30 th November, 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5 th July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement including the manner in which it is to be disclosed, or that it contains any material misstatement

For M/s A.K. Maheshwari & Associates  
Chartered Accountants  
Firm Registration Number: 500106N

Signature   
CA Tushar Jain  
(Partner)  
Membership Number: 524134

Place: Delhi  
Date: 13<sup>th</sup> August 2016



Limited Review Report on Consolidated Financial Results of the Company

Review report to Rathi Graphic Technologies Ltd

We have reviewed the accompanying statement of consolidated unaudited financial results of Rathi Graphic Technologies Ltd and its subsidiary for the Quarter and year to date ended 30th June 2016. This statement which is the responsibility of the holding Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to "Review Financial Statements issued by the Institute of Chartered Accountants of India". This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review the interim financial results of Subsidiary included in the consolidated financial results, whose interim financial results reflects total revenue of Rs. 8,564.68 lacs for the Quarter and year to date ended June 30, 2016 and total Loss after tax of Rs 235.57 lacs as considered in the consolidated financial results. The consolidated Loss after tax and minority interest for the quarter and year to date ended on June 30, 2016 is Rs. 107.84 lacs.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/15/2015 dated 30 th November, 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5 th July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement

For M/s A.K. Maheshwari & Associates  
Chartered Accountants  
Firm Registration Number: 500106N

Signature  
CA Tushar Jain  
(Partner)  
Membership Number: 524134

Place: Delhi  
Date: 13<sup>th</sup> August 2016