

Rathi Graphic Technologies Limited

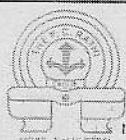


An ISO 9001: 2008 COMPANY

UNAUDITED CONSOLIDATED FINANCIAL RESULT FOR QUARTER ENDED 30TH JUNE, 2013

CONSOLIDATED FINANCIAL RESULTS					
Sr.No.	Particulars	Quarter ended	Quarter ended	Quarter ended	For year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited
1	Net Sales/Income from Operations	11358.67	11273.91	9690.43	39117.06
	Other Operating Income	0.00	0.00	0.00	0.00
	Income from Operations	11358.67	11273.91	9690.43	39117.06
2	Expenditure				
	a.(Increase)/decrease in stock in trade	176.19	-91.09	-311.08	-131.5
	b.Consumption of Raw Materials	9546.11	8931.91	8808.27	32239.44
	c.Purchase of traded goods	305.01	353.32	0.00	1230.93
	d.Employee Cost	88.31	65.42	60.57	244.88
	e.Depreciation	100.13	61.81	81.77	372.35
	f.Other Expenditure	690.79	848.50	577.23	2417.29
	g.Total	10908.54	10169.87	9216.76	36373.39
3	Profit from Operations, before other income, interest & exceptional items(1-2)	0.00	0.00	0.00	0
4	Other Income	450.13	1104.04	473.67	2743.67
5	Profit before interest & exceptional items(3+4)	158.36	-5.47	15.98	57.94
6	Interest	608.49	1098.57	489.65	2801.61
7	Profit after interest but before exceptional items (5-6)	362.14	483.05	299.42	1445.91
8	Exceptional Items	246.35	615.52	190.23	1355.70
9	Profit from Ordinary Activities before Tax (7-8)	0.00	2.69	0.00	2.69
10	Tax Expenses	246.35	618.21	190.23	1358.39
	a. Current Tax	0.00	0.00	0.00	0.00
	b Provision for Deferred Tax (Liability/Assets)	49.29	123.38	38.06	271.47
	b Tax Provision on Earlier Year	0.00	171.57	0.00	171.57
	c.Total	0.00	8.22	0.00	8.22
11	Net Profit from Ordinary Activities after Tax (9-10)	49.29	303.17	38.06	451.26
12	Extra Ordinary Items	197.06	315.04	152.17	907.13
13	Net Profit after Tax (11-12)	0.00	0.00	0.00	0.00
14	Minority Interest	197.06	315.04	152.17	907.13
15	Net Profit and (Loss) after tax, minority interest, and share of profit/ (Loss) of associates (13-14)	88.55	132.73	0.00	374.59
16	Paid-up equity share capital	108.51	182.31	152.17	532.54
17	Reserve excluding revaluation reserves (as per Balance Sheet) of previous accounting year	1643.90	1643.90	1393.90	1643.90
18	Earning Per Share (EPS)				3124.07
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.66	1.09	1.09	3.22
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.66	1.09	1.09	3.22
19	Public Shareholding				
	** Number of Shares	6472830	6472830	6172830	6472830
	** Percentage of Share holding %	39.37	39.37	44.28	39.37
20	Promoters and promoter group shareholding**				
	a) Pledged/Encumbered				
	- Number of Shares	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00
	b) Non-encumbered				
	- Number of Shares	9966170	9966170	7766170	9966170
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	-Percentage of Shares (as a % of the total share capital of the Company)	60.63	60.63	55.72	60.63

Raj Kumar Pathi



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CONSOLIDATED SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED Rs.In Lacs

Sr.No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Audited	Unaudited	Unaudited	Audited
A	Segment Revenue (Net)				
	a. TMT Bar (Steel)	10763.93	10466.33	9207.99	36342.20
	b. Toner	594.74	807.58	482.44	2774.86
	Total Segment Revenue				
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00
	Segment Revenue after Inter Segment adjustment (Net)	11358.67	11273.91	9690.43	39117.06
B	Segment Results : Profit before tax and Interest (EBIT) from each Segment				
	a.TMT Bar (Steel)	560.46	1001.13	443.13	2481.95
	b. Toner	48.02	100.13	46.52	322.35
	Total	608.48	1101.26	489.65	2804.30
	Less: (i) Interest & Financial Charges	362.14	483.05	299.42	1445.91
	(ii) Other Unallocable Expenditure	0.00	0.00	0.00	0.00
	Total Profit before Tax	246.34	618.21	190.23	1358.39
C	Capital Employed (Excluding Revaluation) (Segment Assets-Segment Liabilities)				
	a. TMT Bar (Steel)	7502.79	7316.18	5711.08	7316.18
	b. Toner	2828.07	2817.63	2020.90	2817.63
	Total	10330.86	10133.81	7731.98	10133.81
	Less: Unallocated Liabilities - Assets	5722.97	5363.84	1594.31	5363.84
	TOTAL	4607.89	4769.97	6137.67	4769.97

Notes:

- 1 The Consolidated Financial Results includes the result of the Company and its subsidiary Company RGTL Industries Limited (formerly known as Rathi Rajasthan Steel Mills Limited)
 - 2 The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 14th August, 2013
 - 3 The Statutory Auditors have carried out a "Limited Review" of the consolidated financial results for the quarter ended 30th June, 2013
 - 4 There were no investors complaints received during the 1st quarter ended 30.06.2013
 - 5 The previous period figures have been regrouped/rearranged wherever considered necessary
- Segment reporting has been prepared in accordance with Accounting Standard 17 issued by the The Institute of Chartered Accountants of India

For and on behalf of the Board

Raj Kumar Rathi

Raj Kumar Rathi
Managing Director

Place: New Delhi

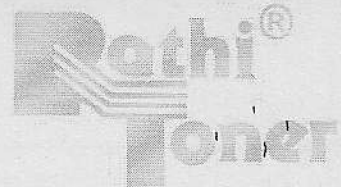
Date: 14.08.2013



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Rathi Graphic Technologies Limited					
Registered office: A-3, Industrial Area, South of G.T. Road, Ghaziabad					
UNAUDITED FINANCIAL RESULTS					
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2013					
Sr.No.	Particulars	Standalone			In Lacs
		Quarter ended	Quarter ended	Quarter ended	Year to date figures for current Period ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Audited	Unaudited	Audited
1	(a) Net Sales/Income from Operations	594.74	807.58	482.44	2774.86
	(b) Other Operating Income	0.00	0.00	0.00	0.00
2	Total Expenditure				
	(a) (Increase)/decrease in stock in trade and Work in Progress	5.96	49.78	-7.93	-72.66
	(b) Consumption of raw materials	119.81	150.54	309.03	722.06
	(c) Purchase of Trade Goods	305.01	353.32	0.00	1230.93
	(d) Employee Cost	42.34	42.88	41.82	162.61
	(e) Depreciation	22.73	23.33	21.09	89.97
	(f) Other Expenditure	51.78	96.38	77.17	329.38
	(g) Total	547.63	716.23	441.18	2462.29
3	Profit before Other Income, Interest and exceptional items(1-2)	47.11	91.35	41.26	312.57
4	Other income	0.91	6.09	5.25	7.09
5	Profit before Interest and Exceptional items(3+4)	48.02	97.44	46.51	319.66
6	Interest	34.97	55.29	41.40	174.55
7	Profit after Interest but before Exceptional items(5-6)	13.05	42.15	5.11	145.11
8	Exceptional Items	0.00	2.69	0.00	2.69
9	Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	13.05	44.84	5.11	147.80
10	Tax Expenses				
	a Current Tax	2.61	10.04	1.02	30.64
	b Provision for Deferred Tax (Liability)/Assets	0.00	4.05	0.00	4.05
	c Provision on earlier year	0.00	3.53		3.53
	d Total	2.61	9.52	1.02	30.12
11	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	10.44	35.32	4.09	117.68
12	Extraordinary item (net of tax expenses)	0.00	0.00	0.00	0.000
13	Net Profit (+) /Loss (-) for the period (11-12)	10.44	35.32	4.09	117.68
14	Paid-up equity share capital (face value of the share shall be indicated)	1643.90	1643.90	1393.90	1543.90
15	Reserve excluding revaluation reserves				1173.73
16	Earning Per Share (EPS)				
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.06	0.20	0.03	0.70
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.06	0.20	0.03	0.70
17	Public Shareholding				
	** Number of Shares	6472830	6472830	6172830	6472830
	** Percentage of Share holding %	39.37	39.37	44.28	39.37
18	Promoters and promoter group shareholding**				
	a) Pledged/Encumbered				
	- Number of Shares	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00
	b) Non-encumbered				
	- Number of Shares	9966170	9966170	7766170	9966170
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	-Percentage of Shares (as a % of the total share capital of the Company)	60.63	60.63	55.72	60.63

Notes:

- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 14th August, 2013
- The Statutory Auditors have carried out a "Limited Review" of the standalone financial results for the quarter ended 30.06.2013
- Deferred Tax Liabilities /Assets will be made in Audited Balance Sheet
- There were no investors complaints received during the 1st quarter ended 30.06.2013
- The previous period figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board

Raj Kumar Rathi
Raj Kumar Rathi
Managing Director

Place: New Delhi
Dated : 14.08.2013



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