



Rathi Graphic Technologies Limited

UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30.06.2010

An ISO-9001 : 2008 COMPANY
(Rs. in Lacs)

Sr No.	Particulars	Standalone				Consolidated	
		Quarter ended 30-Jun-10	Quarter ended 30-Jun-09	Year ended 31.03.2010	Year ended 31.03.2009	Year to date figures for current period ended 30.06.2010	Year to date figures for previous period ended 30.06.2009
		Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited
1	(a) Net Sales/Income from Operations	390.35	437.52	1824.77	1513.05	5569.30	1030.34
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
2	Total Expenditure						
	(a) (Increase)/decrease in stock in trade and Work in Progress	-7.42	-15.65	-0.08	-75.61	0.78	-311.17
	(b) Consumption of raw materials	173.80	217.24	892.52	750.23	4849.96	954.21
	(c) Purchase of Trade Goods	0.00	0.00	0.00	0.00	0.00	0.00
	(d) Employee Cost	31.45	29.20	106.42	99.12	69.27	35.38
	(e) Depreciation	16.33	16.09	64.96	60.13	55.53	49.58
	(f) Other Expenditure	115.48	128.64	505.82	467.76	362.44	176.15
	(g) Total	-329.64	375.52	1569.64	1301.63	5338.96	904.13
3	Profit before Other income, Interest and exceptional items(1-2)	60.71	62.00	255.13	211.42	230.32	126.19
4	Other Income	0.00	0.01	9.83	3.62	2.59	0.01
5	Profit before Interest and Exceptional items(3+4)	60.71	62.01	264.96	215.04	232.91	126.20
6	Interest	29.21	30.38	121.37	117.140	111.67	79.220
7	Profit after Interest but before Exceptional items(5-6)	31.50	31.63	143.59	97.90	121.24	46.98
8	Exceptional Items	0.00	0.00	0.000	0.000	0.00	0.000
9	Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	31.50	31.63	143.59	97.90	121.24	46.98
10	Tax Expenses	6.28	3.58	13.44	22.680	24.17	8.800
11	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	25.22	28.05	130.15	75.22	97.07	38.18
12	Extraordinary item (net of tax expenses)	0.00	0.00	0.000	0.000	0.00	0.000
13	Net Profit (+) /Loss (-) for the period (11-12)	25.22	28.05	130.15	75.22	97.07	38.18
14	Paid-up equity share capital (face value of the share shall be indicated)	1393.90	1393.90	1393.90	1393.90	1393.90	1393.90
15	Reserve excluding revaluation reserves (as per balance sheet) of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00
16	Earning Per Share (EPS)						
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.18	0.20	0.92	0.54	0.70	0.27
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.18	0.20	0.93	0.54	0.70	0.27
17	Public Shareholding						
	** Number of Shares	8693988	8693988	8693988	8693988	8693988	8693988
	** Percentage of Share holding %	62.37	62.37	62.37	62.37	62.37	62.37
18	Promoters and promoter group shareholding**						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	5245012	5245012	5245012	5245012	5245012	5245012
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	-Percentage of Shares (as a % of the total share capital of the Company)	37.63%	37.63%	37.63%	37.63%	37.63%	37.63%

Notes.

- The Consolidated Financial Results includes the result of the Company and its 100% subsidiary Company M/s Rathi Rajasthan Steel Mills Limited
- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 14th August, 2010
- The Statutory Auditors have carried out a "Limited Review" of the standalone financial results for the quarter ended 30th June, 2010
- There were no investors complaints received during the 1st quarter ended 30.06.2010
- The previous period figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board

Raj Kumar Rathi

Raj Kumar Rathi
Managing Director

Place: New Delhi
Dated : 14.08.2010

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Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2010

(Rs. in Lacs)

Sr.No.	Particulars	Standalone				Previous accounting year ended 31/03/2010
		3 Months ended 30.09.2010	Corresponding 3 months ended in the previous year 30.09.2009	Year to date figures for current Period ended 30.09.2010	Year to date figures for previous Period ended 30.09.2009	
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Net Sales/Income from Operations	440.89	477.88	831.24	915.40	1824.77
	(b) Other Operating Income	0.00	0.00	0.00		0.00
2	Total Expenditure					
	(a) (increase)/decrease in stock in trade and Work in Progress	7.98	0.36	0.58	-15.29	-0.08
	(b) Consumption of raw materials	196.08	213.42	369.88	455.66	802.52
	(c) Purchase of Trade Goods	0.00	0.00	0.00	0.00	0.00
	(d) Employee Cost	32.96	24.97	64.41	54.17	106.42
	(e) Depreciation	16.52	16.31	32.65	32.40	64.96
	(f) Other Expenditure	120.08	152.65	235.54	256.29	505.82
	(g) Total	373.60	407.71	703.24	783.23	1569.64
3	Profit before Other Income, Interest and exceptional items(1-2)	67.29	70.17	128.00	132.17	255.13
4	Other Income	0.00	0.00	0.00	0.01	9.83
5	Profit before Interest and Exceptional items(3+4)	67.29	70.17	128.00	132.18	264.96
6	Interest	32.18	28.32	61.39	58.702	121.37
7	Profit after Interest but before Exceptional items(5-6)	35.11	41.85	66.61	73.48	143.59
8	Exceptional Items	0.00	0.00	0.000	0.000	0.00
9	Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	35.11	41.85	66.61	73.48	143.59
10	Tax Expenses	7.00	6.90	13.28	10.485	13.44
11	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	28.11	34.95	53.33	63.00	130.15
12	Extraordinary item (net of tax expenses)	0.00	0.00	0.000	0.000	0.00
13	Net Profit (+) /Loss (-) for the period (11-12)	28.11	34.95	53.33	63.00	130.15
14	Paid-up equity share capital (Face Value Rs. 10/-)	1393.90	1393.90	1393.90	1393.90	1393.90
15	Reserve excluding revaluation reserves (as per balance sheet) of previous accounting year	0.00	0.00	0.00	0.00	0.00
16	Earning Per Share (EPS)					
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.20	0.25	0.38	0.45	0.93
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.20	0.25	0.38	0.45	0.93
17	Public Shareholding					
	** Number of Shares	8693988	8693988	8693988	8693988	8693988
	** Percentage of Share holding %	62.37	62.37	62.37	62.37	62.37
18	Promoters and promoter group shareholding**					
	a) Pledged/Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of Shares	5245012	5245012	5245012	5245012	5245012
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of Shares (as a % of the total share capital of the Company)	37.63%	37.63%	37.63%	37.63%	37.63%

Notes:

- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 11th November, 2010
- The Statutory Auditors have carried out a "Limited Review" of the standalone financial results for the quarter ended 30th September, 2010
- There were no investors complaints received during the 2nd quarter ended 30.09.2010
- The previous period figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board

(Raj Kumar Rathi)
Managing DirectorPlace: New Delhi
Dated : 11.11.2010Corporate & Marketing Office 24/1A Mohan Cooperative Industrial Estate Mathura Road New Delhi 110044
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Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY

SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED						
Sr.No.	Particulars	Quarter ended 30.09.2010 (Unaudited)	Quarter ended 30.09.2009 (Unaudited)	Six Months ended 30.09.2010 (Unaudited)	Six Months ended 30.09.2009 (Unaudited)	Year ended 31.03.2010 (Audited)
A	Segment Revenue (Net)					
	a. TMT Bar (Steel)	4854.17	1477.16	10033.12	2009.08	11771.30
	b. Toner	440.89	477.88	831.24	915.40	1824.77
	Total Segment Revenue					
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00
	Segment Revenue after Inter Segment adjustment (Net)	5295.06	1955.04	10864.36	2985.38	13596.07
B	Segment Results : Profit before tax and interest (EBIT) from each Segment					
	a. TMT Bar (Steel)	249.31	142.78	421.51	207.27	545.98
	b. Toner	67.29	70.16	128.00	132.18	264.98
	Total	316.60	212.94	549.51	339.45	810.94
	Less: (i) Interest & Financial Charges	159.17	157.57	270.84	236.79	451.06
	(ii) Other Unallocable Expenditure	0.00	0.00	0.00	0.00	0.00
	Total Profit before Tax	157.43	55.37	278.67	102.66	358.96
C	Capital Employed (Excluding Revaluation) (Segment Assets-Segment Liabilities)					
	a. TMT Bar (Steel)	1945.98	1096.99	1945.89	1098.89	1776.16
	b. Toner	1807.11	1727.89	1807.11	1727.89	1753.77
	Total	3753.07	2824.88	3753.07	2824.88	3529.93
	Less: Unallocated Liabilities - Assets	781.12	1060.56	781.12	1080.56	781.12
	TOTAL	2971.95	1734.32	2971.95	1734.32	2748.81

STATEMENT OF ASSETS & LIABILITIES

Rs. in Lacs

Particulars	As At		
	30th September, 10 (Unaudited)	30th September, 09 (Unaudited)	31st March 2010 (Audited)
STATEMENT OF ASSETS & LIABILITIES			
SHAREHOLDERS' FUNDS			
a. Share Capital	1393.9	1393.0	1393.90
b. Reserve & Surplus (Including Revaluation Reserve)	2263.03	1047.67	2059.80
LOAN FUNDS			
a. Secured Loans	5565.57	4127.21	4419.48
b. Unsecured Loans	2435.50	1782.15	2168.54
DEFERRED TAX LIABILITY			
TOTAL	11678.06	8361.13	10031.79
FIXED ASSETS (Including Revaluation)			
INVESTMENTS	5973.20	5429.24	5654.87
CURRENT ASSETS, LOANS AND ADVANCES	1196.97	209.09	1104.23
a. Inventories	1868.55	1887.72	1648.86
b. Sundry Debtors	3011.32	784.73	1741.08
c. Cash and Bank Balances	239.08	221.83	301.90
d. Loans & Advances	935.41	909.94	827.37
Total Current Assets	6054.34	3804.22	4615.11
Less: Current Liabilities and Provisions			
a. Liabilities	1504.42	1176.34	1181.80
b. Provisions	73.87	31.44	77.76
NET CURRENT ASSETS	4476.06	2596.44	3259.55
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)			
	24.36	1.02	4.65
DEFERRED TAX ASSETS			
	8.49	73.17	8.40
PROFIT AND LOSS ACCOUNT			
	0.00	41.27	0.00
TOTAL	11679.06	8361.13	10031.79

Notes:

- The Consolidated Financial Results includes the result of the Company and its 100% subsidiary Company M/a.Rathi Rajasthan Steel Mills Limited.
- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 11th November, 2010.
- The Statutory Auditors have carried out a "Limited Review" of the consolidated financial results for the quarter ended 30th September, 2010.
- The Consolidated Financial Results have been prepared in accordance with AS 21 - 'Accounting Standard on Consolidated Financial Statements' issued by the Institute of Chartered Accountants of India.
- Segment reporting has been prepared in accordance with Accounting Standard 17 issued by the Institute of Chartered Accountants of India.
- There were no Investors complaints received during the Quarter ended 30th September, 2010.
- The previous period figures have been regrouped/rearranged wherever considered necessary.
- The Standalone and Consolidated results of the Company for the Quarter and Half year ended 30th September 2010 are available on the website of the BSE (www.bseindia.com).

For and on behalf of the Board

(Raj Kumar Rathi)
Managing DirectorPlace: New Delhi
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