

Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY

CIN: L26960UP1991PLC013770



RGTL/DLI/SHARE/2015

Dated: 14th February, 2015

Department of Corporate Services
Bombay Stock Exchange Limited
Phirozee jeejeebhoy Towars
Dalal Street, Mumabi-400001

**Sub: Limited Review Report on Un-Audited Quarterly Results for the quarter ended
31st December, 2014**

Scrip Code:524610


Dear Sir,

Pursuant to the Clause 41 of Listing Agreement with Stock Exchange, Please find attached herewith the Limited Review Report of Statutory Auditor on Un-Audited Quarterly Financial Results for the quarter ended December, 31st, 2014

Kindly acknowledge the same.

Thanking you

For Rathi Graphic Technologies Ltd.


Authorised Signatory
Encl: as above



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Registered Office D-12A, Sector - 9, New Vijay Nagar, Ghaziabad (U.P) Phone 9582868855

A.K. Maheshwari & Associates



Chartered Accountants
Limited Review Report on Quarterly Financial Results of the Company
Pursuant to Clause 41 of the Listing Agreement

To,
Rathi Graphic Technologies Limited

Introduction

We have reviewed the accompanying statement of unaudited financial results of Rathi Graphic Technologies Limited for the quarter ended 31st December, 2014 which has been approved by the Board of Directors. Management is responsible for the preparation and presentation of said Statement in accordance with applicable Accounting Standard and other recognized accounting practices and policies. Our responsibility is to express a conclusion on said Statement based on our review.

Scope of Review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed By Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the said Statement is not prepared, in all material respects, in accordance with applicable Accounting Standards and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed.

For A. K. Maheshwari & Associates

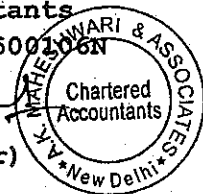
Chartered Accountants

Firm Regn. No.: 500206N


(CA Shalin Poddar)

Partner

M. No. 515616



Place: New Delhi

Date: The 13th day of February, 2015

Rathi Graphic Technologies Limited

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Rathi Graphic Technologies Limited							
Registered office: D-12 A, Sector-9, New Vijay Nagar, Ghaziabad-201009, Uttar Pradesh							
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2014							
Sr.No.	Particulars	Standalone			₹ in Lacs		
		Quarter ended	Quarter ended	Quarter ended	For Nine month ended	For Nine month ended	Year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	(a) Net Sales/Income from Operations	764.29	871.50	754.65	2480.61	2077.99	2939.66
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
2	Total Expenditure						
	(a) (Increase)/decrease in stock in trade and Work in Progress	9.29	-12.58	16.37	-5.29	58.21	67.76
	(b) Consumption of raw materials	163.84	158.17	123.43	429.41	355.55	457.57
	(c) Purchase of Trade Goods	404.44	518.50	400.00	1438.94	1080.01	1620.01
	(d) Employee Cost	44.94	45.15	42.21	133.97	123.83	174.54
	(e) Depreciation	20.17	11.63	21.11	66.60	66.85	89.75
	(f) Other Expenditure	62.68	71.34	72.17	206.77	179.92	252.19
	(g) Total	705.36	792.21	675.29	2270.40	1864.37	2661.82
3	Profit before Other Income, Interest and exceptional items(1-2)	58.93	79.29	79.36	210.21	213.62	277.84
4	Other Income	0.72	0.99	1.00	2.38	2.71	46.73
5	Profit before Interest and Exceptional items(3+4)	59.65	80.28	80.36	212.59	216.33	324.57
6	Interest	36.36	29.05	42.16	95.61	112.39	145.95
7	Profit after Interest but before Exceptional items(5-6)	23.29	51.23	38.20	116.98	103.94	178.62
8	Exceptional Items	-2.43	-8.51	0.00	-10.94	0.00	0.61
9	Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	20.86	42.72	38.20	106.04	103.94	179.23
10	Tax Expenses						
	a Current Tax	4.17	8.55	7.65	21.21	20.80	36.90
	b Provision for Deferred Tax (Liability)/Assets	0.00	0.00	0.00	0.00	0.00	7.20
	c Provision on earlier year	0.00	0.00	0.00	0.00	0.00	0.23
	d Total	4.17	8.55	7.65	21.21	20.80	29.93
11	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	16.69	34.17	30.55	84.83	83.14	149.30
12	Extraordinary item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) /Loss (-) for the period (11-12)	16.69	34.17	30.55	84.83	83.14	149.30
14	Paid-up equity share capital (face value of the share shall be indicated)	1643.90	1643.90	1643.90	1643.90	1643.90	1643.90
15	Reserve excluding revaluation reserves	1385.27	1368.58	1256.88	1385.27	1256.88	1323.03
16	Earning Per Share (EPS)						
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.12	0.26	0.19	0.58	0.51	0.91
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.10	0.21	0.19	0.52	0.51	0.91
17	Public Shareholding						
	** Number of Shares	6472830	6472830	6472830	6472830	6472830	6472830
	** Percentage of Share holding %	39.37	39.37	39.37	39.37	39.37	39.37
18	Promoters and promoter group shareholding**						
	a) Pledged/Encumbered						
	- Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	- Number of Shares	9966170	9966170	9966170	9966170	9966170	9966170
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	-Percentage of Shares (as a % of the total share capital of the Company)	60.63	60.63	60.63	60.63	60.63	60.63

Notes:

- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 13th February ,2015
- The Statutory Auditors have carried out a "Limited Review" of the standalone financial results for the quarter ended 31.12.2014
- Deferred Tax Liabilities /Assets provision will be made in Audited Balance Sheet
- There were no investors complaints received during the 3rd quarter ended 31.12.2014
- The previous period figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board

Sandesh Jain
Sandesh Jain
Director (DIN:00318479)



Place: New Delhi
Dated: 13.02.2015



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RATHI GRAPHIC TECHNOLOGIES LIMITED							
Registered office: D-12 A, Sector-9, New Vijay Nagar, Ghaziabad-201009, Uttar Pradesh							
UNAUDITED CONSOLIDATED FINANCIAL RESULT FOR QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2014							
CONSOLIDATED FINANCIAL RESULTS							
Sr.No.	Particulars	Rs in Lacs					
		Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	For Nine Month ended 31.12.2014	For Nine month ended 31.12.2013	Year Ended 31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales/Income from Operations	11153.29	11203.18	11509.76	35155.01	33384.54	43384.69
	Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Income from Operations	11153.29	11203.18	11509.76	35155.01	33384.54	43384.69
2	Expenditure						
	a.(Increase)/decrease in stock in trade	-153.35	-795.43	9.05	-1089.09	224.34	-52.12
	b.Consumption of Raw Materials	9452.65	9657.20	9241.52	29822.85	27208.45	35452.85
	c.Purchase of traded goods	404.44	518.50	400.00	1438.94	1080.01	1620.01
	d.Employee Cost	96.11	98.58	89.08	284.55	263.16	324.74
	e.Depreciation	144.29	127.81	112.85	417.07	317.28	411.81
	f.Other Expenditure	486.07	663.44	865.07	1770.35	2161.14	2730.60
	g.Total	10430.21	10268.10	10717.55	32644.67	31252.38	40487.89
3	Profit from Operations, before other						
	Income, interest & exceptional items(1-2)	723.08	935.08	792.21	2510.34	2132.16	2896.80
4	Other Income	4.88	7.43	10.44	20.47	25.04	77.60
5	Profit before Interest & exceptional items(3+4)	727.96	942.51	802.65	2530.81	2157.20	2974.40
6	Interest	477.07	439.02	382.42	1288.63	1111.36	1470.40
7	Profit after Interest but before exceptional items (5-6)	250.89	503.49	420.23	1242.18	1045.84	1504.00
8	Exceptional Items	-2.43	-8.51	0.00	-10.94	0.00	0.62
9	Profit from Ordinary Activities before Tax (7-8)	248.46	494.98	420.23	1231.24	1045.84	1504.62
10	Tax Expenses						
	a. Current Tax	51.89	103.34	93.05	257.07	218.22	319.68
	b Provision for Deferred Tax (Liability/Assets)	0.00	0.00	0.00	0.00	0.00	81.96
	c Tax on earlier years	0.00	0.00	0.00	0.00	0.00	2.77
	d.Total	51.89	103.34	93.05	257.07	218.22	404.41
11	Net Profit from Ordinary Activities after Tax (9-10)	196.57	391.64	327.18	974.17	827.62	1100.21
12	Extra Ordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit after Tax (11-12)	196.57	391.64	327.18	974.17	827.62	1100.21
14	Minority Interest	74.14	147.33	140.76	366.54	353.27	391.92
15	Profit transferred to capital reserve	0.00	0.00	0.00	0.00	0.00	131.81
16	Net Profit and (Loss) after tax, minority interest, and share of profit/ (Loss) of associates (13-14-15)	122.43	244.31	186.42	607.63	474.35	576.48
17	Paid-up equity share capital	1643.90	1643.90	1643.90	1643.90	1643.90	1643.90
18	Reserve excluding revaluation reserves (as per Balance Sheet) of previous accounting year						3651.41
19	Earning Per Share (EPS)						
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.76	1.54	1.13	3.78	2.89	3.51
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.74	1.49	1.13	3.70	2.89	3.51
20	Public Shareholding						
	** Number of Shares	6472830	6472830	6472830	6472830	6472830	6472830
	** Percentage of Share holding %	39.37	39.37	39.37	39.37	39.37	39.37
21	Promoters and promoter group shareholding**						
	a) Pledged/Encumbered						
	- Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	- Number of Shares	9966170	9966170	9966170	9966170	9966170	9966170
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	-Percentage of Shares (as a % of the total share capital of the Company)	60.63	60.63	60.63	60.63	60.63	60.63



Sandhya Jain



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CONSOLIDATED SEGMENT WISE REVENUE, RESULTS & CAPITAL EMPLOYED							Rs. In Lacs	
Sr.No.	Particulars	Quarter ended	Quarter ended	Quarter ended	For Nine Month	For Nine month	Year	
		31.12.2014	30.09.2014	31.12.2013	ended	ended	Ended	
		Unaudited	Unaudited	Unaudited	31.12.2014	31.12.2013	31.03.2014	
					Unaudited	Unaudited	Audited	
A	Segment Revenue (Net)							
	a. TMT Bar (Steel)	10389.00	10331.67	10755.10	32674.40	31306.55	40445.03	
	b. Toner	764.29	871.50	754.65	2460.61	2077.99	2939.66	
	Total Segment Revenue							
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00	
	Segment Revenue after Inter Segment adjustment (Net)	11153.29	11203.17	11509.75	35155.01	33384.54	43384.69	
B	Segment Results : Profit before tax and Interest (EBIT) from each Segment							
	a.TMT Bar (Steel)	668.31	862.23	722.31	2318.22	1940.88	2649.84	
	b. Toner	57.22	71.77	80.36	201.65	216.33	325.18	
	Total	725.53	934.00	802.67	2519.87	2157.21	2975.02	
	Less: (i) Interest & Financial Charges	477.07	439.02	382.42	1288.63	1111.36	1470.40	
	(ii) Other Unallocable Expenditure	0.00	0.00	0.00	0.00	0.00	0.00	
	Total Profit before Tax	248.46	494.98	420.25	1231.24	1045.85	1504.62	
C	Capital Employed (Excluding Revaluation) (Segment Assets-Segment Liabilities)							
	a. TMT Bar (Steel)	10133.28	9952.43	7519.02	10133.28	7519.02	9241.08	
	b. Toner	3029.17	3012.48	3467.42	3029.17	3467.42	2966.94	
	Total	13162.45	12964.91	10986.44	13162.45	10986.44	12208.02	
	Less: Unallocated Liabilities - Assets	0.00	0.00	0.00	0.00	0.00	0.00	
	TOTAL	13162.45	12964.91	10986.44	13162.45	10986.44	12208.02	

Notes:

- The Consolidated Financial Results includes the result of the Company and its subsidiary Company RGTI Industries Limited (formerly known as Rathi Rajasthan Steel Mills Limited)
- The above financial results were reviewed by the audit committee and approved by Board of Directors of the Company at their meeting held on 13th February, 2015
- The Statutory Auditors have carried out a "Limited Review" of the consolidated financial results for the quarter ended on 31st December, 2014
- Deferred Tax Liabilities/Assets provision will be made in Audited Balance Sheet
- There were no investors complaints received during the 3rd quarter ended 31.12.2014
- The previous period figures have been regrouped/rearranged as per the requirement of Schedule III of the Companies Act, 2013.
- Segment reporting has been prepared in accordance with Accounting Standard 17 issued by the The Institute of Chartered Accountants of India



For and on behalf of the Board

Sandesh Jain
Sandesh Jain
Director (DIN:00318473)

Place: New Delhi
Date: 13.02.2015



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