

Rathi Graphic Technologies Limited

An ISO 9001 : 2008 COMPANY
CIN: L26960UP1991PLC013770



RGTL/DLI/SHARES/2014
October 6, 2014

Department of Corporate Services,
The Bombay Stock Exchange Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Shareholding Pattern for the quarter ended 30 September 2014

Scrip Code: 524610

Dear Sir,

Pursuant to clause 49 of the listing agreement with Stock Exchange, please find attached herewith the Shareholding Pattern for the quarter ended September 30, 2014.

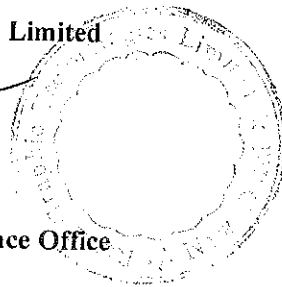
Kindly acknowledge the same.

Thanking you;
Your sincerely;

For Rathi Graphic Technologies Limited

A handwritten signature in black ink, appearing to read "Raju Balodi".

Raju Balodi
Company Secretary & Compliance Office
Encl: as above



Corporate & Marketing Office 24/1A Mohan Cooperative Industrial Estate Mathura Road New Delhi 110044
Phone 91 11 45002400 26991060 Fax 91 11 26991061 Email sales@rathitoner.com

Works SP 921 RIICO Industrial Area Phase-III Bhiwadi 301019 Rajasthan India Phone 91 1493 221428 Fax 91 1493 221283
Registered Office A3 Industrial Area South of G.T. Road Ghaziabad 201009 Phone 91 120 2840346 2840347 Fax 91 120 2840353

Rathi Graphic Technologies Limited

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Introductory sub-table (I)(a)

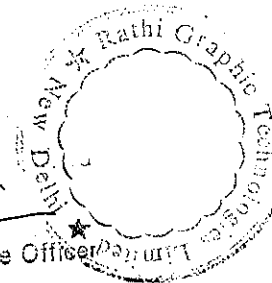


| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: Rathi Graphic Technologies Limited | | | |
| Scrip Code: 524610, Name of the scrip: Rathi Graphic, class of security: Equity | | | |
| Quarter ended: 30-09-2014 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | 100 |
| | | | 16439000 |

for Rathi Graphic Technologies

Balraj

Compliance Officer



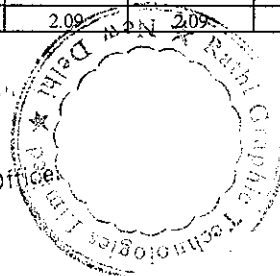
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| Statement Showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| | | 3 | 3899212 | 3899212 | 23.72 | 23.72 | 676808 | 17.36 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 2 | 6066958 | 6066958 | 36.91 | 36.91 | 323192 | 5.33 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 5 | 9966170 | 9966170 | 60.63 | 60.63 | 1000000 | 10.03 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and | 5 | 9966170 | 9966170 | 60.63 | 60.63 | 1000000 | 10.03 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 19000 | 0 | 0.12 | 0.12 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 4 | 324592 | 0 | 1.97 | 1.97 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 5 | 343592 | 0 | 2.09 | 2.09 | 0 | 0.00 |

For Bathi Graphic Technologies Ltd.

[Signature]
Compliance Officer



| | | | | | | | | |
|------------|---|-------------|-----------------|-----------------|---------------|---------------|----------------|-------------|
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 73 | 2802505 | 2343805 | 17.05 | 17.05 | 0 | 0.00 |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 6031 | 2014749 | 1091237 | 12.26 | 12.26 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 42 | 1279583 | 1279583 | 7.78 | 7.78 | 0 | 0.00 |
| (c) | Non-resident indian./OCB | 7 | 4726 | 4726 | 0.03 | 0.03 | 0 | 0.00 |
| (d) | Any Other (specify) Clearing Member | 15 | 27675 | 27675 | 0.17 | 0.17 | 0 | 0.00 |
| | Sub-Total (B)(2) | 6168 | 6129238 | 4746826 | 37.28 | 37.28 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 6173 | 6472830 | 4746826 | 39.37 | 39.37 | 0 | 0.00 |
| | TOTAL (A)+(B) | 6178 | 16439000 | 14712996 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 6178 | 16439000 | 14712996 | 0 | 100.00 | 1000000 | 6.08 |

For Rathhi Graphic Technologies Ltd.


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(f)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | SUSHILA RATHI | 676808.00 | 4.12 | 676808.00 | 100.00 | 4.12 | 0.00 | 0.00 | 0.00 | 0.00 | 676808.00 |
| 2 | RAJ KUMAR RATHI | 3173462.00 | 19.30 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3173462.00 |
| 3 | ALPHA STOCK AND FINSERVICES PVT. LTD | 1978158.00 | 12.03 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1978158.00 |
| 4 | SHARK PACKAGING (INDIA) PVT LTD | 4088800.00 | 24.87 | 4088800.00 | 100.00 | 24.87 | 0.00 | 0.00 | 0.00 | 0.00 | 4088800.00 |
| 5 | SAURABH RATHI | 48942.00 | 0.30 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 48942.00 |
| TOTAL | | 9966170 | 60.63 | 4765608 | 47.82 | 28.99 | 0 | 0 | 0 | 0 | 9966170 |


(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

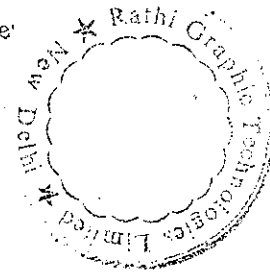
For ~~Rathi Graphic Technologies~~

 Compliance Officer



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ARCHIT SECURITIES PRIVATE LIMITED | 566468 | 3.45 | 0 | 0 | 0 | 0 | 566468 |
| 2 | DBG LEASING AND HOUSING LIMITED | 1780100 | 10.83 | 0 | 0 | 0 | 0 | 1780100 |
| 3 | WELLFIX CABLES & CORDS PRIVATE LIMITED | 300000 | 1.82 | 0 | 0 | 0 | 0 | 300000 |
| 4 | KENNETH A WHITE | 178525 | 1.09 | 0 | 0 | 0 | 0 | 178525 |
| TOTAL | | 2825093 | 17.19 | 0 | 0 | 0 | 0 | 2825093 |

For Rath Graphic Technologies Ltd.

 Compliance Officer



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| I | DBG LEASING AND HOUSING LIMITED | 1780100 | 10.83 | 0 | 0 | 0 | 0 | 1780100 |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 1780100 | 10.83 | 0 | 0 | 0 | 0 | 1780100 |


For **Rathi Graphic Technologies Limited**
[Signature]
 Compliance Office

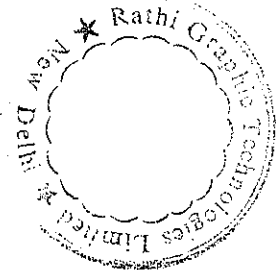


(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|--------------------------------------|----------------------------|--|
| 1 | ALPHA STOCK AND FINSERVICES PVT. LTD | 800000 | 4.87 |
| 2 | SHARK PACKAGING (INDIA) PVT LTD | 1400000 | 8.52 |
| | | | |
| | | | |
| TOTAL | | 2200000 | 13.38 |

For Bathi Graphic Technologies


Compliance Officer



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | N.A. | 0 | 0 | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

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[Signature]
Compliance Officer



(H)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-----------------------|---|---|---|
| 1 | N.A. | 0 | 0 | 0.00 |
| | | | | |
| TOTAL | | | 0 | 0.00 |

For Rath Graphic Technologies Limited

[Signature]
Compliance Officer

