

Introductory sub-table (I)(a)

Name of the Company: RATHI GRAPHIC TECHNOLOGIES LIMITED			
Scrip Code: 524610, Name of the scrip: RATHI GRAPHIC, class of security: EQUITY			
Quarter ended: December 31, 2013			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities: No. of outstanding securities			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			0
Held by public			0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		16439000	100

For Rathi Graphic Technologies Ltd
 Company Secretary



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Table (I)(a)						
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) - (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		1	3173462	3173462	19.30	19.30	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	6066958	6066958	36.91	36.91	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	2	725750	725750	4.41	4.41	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	5	9966170	9966170	60.63	60.63	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	5	9966170	9966170	60.63	60.63	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	19000	0	0.12	0.12	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	4	324592	0	1.97	1.97	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-i)		0	0	0	0.00	0.00	0	0.00
(i-ii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	5	343592	0	2.09	2.09	0	0.00

For Rathi Graphic Technologies Limited
 Company Secretary



B 2	Non-institutions							
(a)	Bodies Corporate	70	2858955	2400055	17.39	17.39	0	0.00
(b)	Individuals				0.00	0.00		
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6090	2028148	1099937	12.34	12.34	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	42	1219787	1219787	7.42	7.42	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)(NRI/OCB)	7	4401	4401	0.03	0.03	0	0.00
(d-i)	Clearing Member	12	17947	17947	0.11	0.11	0	0.00
(d-ii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	6221	6129238	4742127	37.28	37.28	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	6226	6472830	4742127	39.37	39.37	0	0.00
	TOTAL (A)+(B)	6231	16439000	14708297	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	6231	16439000	14708297		100.00	0	0.00

For P-rathi Graphic Technologies Limited

[Signature]
Company Secy



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Raj Kumar Rathi	3173462	19.30	0	0.00	0.00	0	0	0	0	3173462
2	Saurabh Rathi	48942	0.30	0	0.00	0.00	0	0	0	0	48942
3	Punam Chand Rathi	676808	4.12	0	0.00	0.00	0	0	0	0	676808
4	Alpha Stocks & Finservices Pvt. Ltd	1978158	12.03	0	0.00	0.00	0	0	0	0	1978158
5	Shark Packaging (India) Pvt. Ltd.	4088800	24.87	0	0.00	0.00	0	0	0	0	4088800
TOTAL		9966170	60.63	0	0.00	0.00	0	0	0	0	9966170

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Rathi Graphic Technologies Limited.

Company Secretary



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Archit Securities Pvt. Ltd.	566468	3.45	0	0	0	0	566468
2	DBG Leasing & Housing Ltd.	1780100	10.83	0	0	0	0	1780100
3	Wellfix Cables & Cords Pvt. Ltd.	300000	1.82	0	0	0	0	300000
4	Kenneth A White	178525	1.09	0	0	0	0	178525
TOTAL		2825093	17.19	0	0	0	0	2825093

For Rañhi Graphic Technologies Limited

 Company Secretary



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DBG Leasing & Housing Ltd.	1780100	10.83	0	0	0	0	1780100
TOTAL		1780100	10.83	0	0	0	0	1780100

For Rathi Graphic Technologies Limited,

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Company Secretary



(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Alpha Stocks & Finservices Pvt. Ltd.	800000	4.87
2	Shark Packaging (India) Pvt. Ltd.	1400000	8.52
3	Wellfix Cables & Cords Pvt. Ltd.	300000	1.82
TOTAL		2500000	15.21

For Rathi Graphic Technologies Limited


Company Secretary



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable	0	0	0.00
TOTAL		0	0	0.00

For Rathi Graphic Technologies Limited

Company Secretary



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Not Applicable	0	0	0.00
TOTAL			0	0.00

For Ravi Graphic Technologies Limited,

 Company Secretary

