

RGTL/DLI/SHARES/2014/MAR/SHP

April 14, 2014

**Department of Corporate Services,
The Bombay Stock Exchange Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001**

Subject: **Shareholding Pattern**

Scrip Code: **524610**

Dear Sir,

Pursuant to Clause 35 of the Listing Agreement(s) with Stock Exchange, please find attached herewith the Shareholding Pattern for the quarter ended 31st March 2014.

Kindly acknowledge the same.

Thanking you,

Yours truly,

For Rathi Graphic Technologies Limited
For Rathi Graphic Technologies Limited



Company Secretary

Raju Balodi
Company Secretary
Encl: as above



CIN: L26960UP1991PLC013770



Introductory sub-table (I)(a)

Name of the Company: Rathi Graphic Technologies Ltd.			
Scrip Code: 524610, Name of the scrip: Rathi Graphic, class of security: Equity			
Quarter ended: 31-March-2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities: No. of outstanding securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		16439000	100

For Rathi Graphic Technologies Limited

 Company Secretary



CIN: L26960UP1991PLC013770



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 Phone 91 11 45002400 26991060 Fax 91 11 26991061 Email sales@rathitoner.com

Works SP921 RIICO Industrial Area Phase-III Bhiwadi 301019 Rajasthan India Phone 91 1493 221428 Fax 91 1493 221283
 Registered Office A3 Industrial Area South of G.T. Road Ghaziabad 201009 Phone 91 120 2840346 2840347 Fax 91 120 2840353

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		3	3899212	3899212	23.72	23.72	676808	17.36
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	6066958	6066958	36.91	36.91	323192	5.33
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	5	9966170	9966170	60.63	60.63	1000000	10.03
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i								
e-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	5	9966170	9966170	60.63	60.63	1000000	10.03
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	19000	0	0.12	0.12	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	4	324592	0	1.97	1.97	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-ii)		0	0	0	0.00	0.00	0	0.00
(i-ii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	5	343592	0	2.09	2.09	0	0.00

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Company Secretary



B 2	Non-institutions							
(a)	Bodies Corporate	71	2859410	2400510	17.39	17.39	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6088	2027747	1101536	12.33	12.33	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	42	1220783	1220783	7.43	7.43	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify) NRI/OCB	7	4401	4401	0.03	0.03	0	0.00
(d-i)	Any Other (specify) Clearing Member	11	16897	16897	0.10	0.10	0	0.00
(d-ii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	6219	6129238	4744127	37.28	37.28	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	6224	6472830	4744127	39.37	39.37	0	0.00
	TOTAL (A)+(B)	6229	16439000	14710297	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0		0	0	0
	GRAND TOTAL (A)+(B)+(C)	6229	16439000	14710297		100.00	1000000	6.08

For Rathi Graphic Technologies Lim...

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Company Secretary



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	RAJ KUMAR RATHI	3173462	19.30	0	0.00	0.00	0	0	0	0	3173462
2	SAURABH RATHI	48942	0.30	0	0.00	0.00	0	0	0	0	48942
3	SUSHILA RATHI	676808	4.12	676808	100.00	4.12	0	0	0	0	676808
4	ALPHA STOCK AND FINSERVICES PVT. LTD	1978158	12.03	0	0.00	0.00	0	0	0	0	1978158
5	SHARK PACKAGING (INDIA) PVT LTD	4088800	24.87	323192	7.90	1.97	0	0	0	0	4088800
TOTAL		9966170	60.63	1000000	10.03	6.08	0	0	0	0	9966170

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For **Rathi Graphic Technologies Ltd.**
[Signature]
 Company Secretary



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARCHIT SECURITIES PRIVATE LIMITED	566468	3.45	0	0	0	0	566468
2	DBG LEASING AND HOUSING LIMITED	1780100	10.83	0	0	0	0	1780100
3	WELLFIX CABLES & CORDS PRIVATE LIMITED	300000	1.82	0	0	0	0	300000
4	KENNETH A WHITE	178525	1.09	0	0	0	0	178525
TOTAL		2825093	17.19	0	0	0	0	2825093

For Rathi Graphic Technologies Ltd.

Chaitani
Company Secretary



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DBG LEASING AND HOUSING LI	1780100	10.83	0	0	0	0	1780100
TOTAL		1780100	10.83	0	0	0	0	1780100

For Rathi Graphic Technologies Limited

 Company Secretary



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ALPHA STOCK AND FINSERVICES PVT. LTD	800000	4.87
2	SHARK PACKAGING (INDIA) PVT LTD	1400000	8.52
TOTAL		2200000	13.38

For Rathi Graphic Technologies Limited
Company Secretary
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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
TOTAL		0	0	0.00

For **Rathi Graphic Technologies Ltd**

Company Secretary



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	N.A.	0	0	0.00
TOTAL			0	0.00

For Rathi Graphic Techno

 Company Secretary

